



Updated Mexican Public Infrastructure Projects 2010¹

This memorandum provides an overview of infrastructure projects in development or planned for development during Felipe Calderon's administration (2006 – 2012), and its recent developments and adjustments that we consider more relevant in Mexico.

Please note that the information provided herein is for informational purposes only and does not constitute, and should not be viewed as, legal or business advice. Note also that the list of projects set forth below will continue to evolve and that the projects included herein may be postponed, canceled or changed, and others may be announced in the upcoming months.

This memorandum is divided as follows:

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I. Background.

A. National Infrastructure Plan.

With respect to the National Infrastructure Plan 2007 – 2012 (the "National Infrastructure Plan"), which includes infrastructure projects, primarily in the water, roads and highways, oil and gas, power, telecommunications, transportation, and energy sectors, as well as for provision of basic services, environmental clean-up works and management of hazardous materials.²

¹ Note: In the preparation of this memorandum we have reviewed, among others, the following sources of information: (i) the National Infrastructure Plan 2007 – 2012 (*Plan Nacional de Infraestructura 2007 – 2012*); (ii) the Federal Budget for 2010 (*Presupuesto de Egresos de la Federación para el Ejercicio 2010*) published in the Official Gazette of the Federation (*Diario Oficial de la Federación, "DOF"*) on December 7, 2009 and its exhibits to the Federal Budget for 2010; (iii) other information available in the DOF, on the websites of different governmental entities and agencies and recent news and unofficial political statements of the current governmental agencies and their respective officers with respect to the projects referred to herein. We reserve the right to supplement or modify this memorandum as soon as we may consider relevant any information that may come to our attention.

² October 17, 2006, Infrastructure National Reunion at the Mexican Chamber for the Construction Industry (*Camara Mexicana de la Industria de la Construccion*) <http://www.cmic.org/cmnic/comunicadosdeprensa/noticial71006.htm>

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Should you have any comments or questions, please contact, at your convenience, one of the following lawyers at + 52 55 5540 9600:

Juan Manuel González Bernal
jpgonzalez@whitecase.com

Ariel Ramos Marcín
aramos@whitecase.com

Iker Arriola Peñalosa
iarriola@whitecase.com

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White & Case
 1155 Avenue of the Americas
 New York, NY 10036
 + 1 212 819 8200

www.whitecase.com

As part of the National Infrastructure Plan, the Government created the National Infrastructure Fund ("FONADIN", for its Spanish initials³), to be funded with resources obtained, in the first instance, from the Trust for Support in the Recovery of Highways, Infrastructure Investment Fund ("FINFRA", for its Spanish initials), created in the nineties for the highways bailout ("FARAC", for its Spanish initials). The proceeds of FONADIN will be used to cover four priority infrastructure areas:

- (i) highways, roads and bridges;
- (ii) water, irrigation, drainage and sanitation through the Program for the Modernization of the Water Operating Entities (hereinafter "PROMAGUA", for its Spanish initials);
- (iii) railroads, ports, airports, urban and interurban transport; and
- (iv) projects designed to preserve the environment and biodiversity.⁴

Notwithstanding the above, FONADIN has focused on water treatment projects and infrastructure. Additionally, the reforms to the regime applicable to **Petroleos Mexicanos** and its subsidiaries ("PEMEX", for its Spanish initials) that were approved by Congress in November 2008 in order to provide PEMEX with greater autonomy in administration, budgeting and government procurement⁵ have been in process of implementation. For such purpose, recently President Calderon enacted the Regulations of the Petróleos Mexicanos Law (*Reglamento de la Ley de Petróleos Mexicanos*) and Regulations of the Regulatory Law for Article 27 of the Political Constitution concerning Petroleum Affairs (*Reglamento de la Ley Reglamentaria del Artículo 27 Constitucional en el Ramo del Petróleo*).

B. Countermeasures to mitigate the negative economic environment.

As a result of the recent global economic crisis, the Mexican Government has suspended or delayed a number of the infrastructure projects in the National Infrastructure Plan.

Nevertheless, the Mexican Government has announced that it will implement measures to mitigate the effects of the economic crisis, including by stimulating infrastructure investment through the following programs, among others:

- (i) acceleration of the implementation of the National Infrastructure Plan, with the Federal Budget for 2010 approved by the Chamber of Deputies establishing an unprecedented level of resources for

infrastructure projects, with anticipated public and private investment in this area reaching approximately MXN\$346 billion (US\$26 billion⁶) for 2010:

- (ii) granting PEMEX an additional MXN\$17 billion (approximately US\$1.2 billion) and the States an additional MXN\$14 billion (approximately US\$1.04 billion) for infrastructure investment, thereby increasing public investment in infrastructure projects by more than MXN\$30 billion (approximately US\$2.2 billion); compared to 2009;
- (iii) granting FONADIN resources for an amount of MXN\$50 billion (approximately US\$3.7 billion), reaching approximately an amount of MXN\$270 billion (approximately US\$20 billion) between 2008 and 2012;
- (iv) authorizing Banobras and FONADIN to grant loans and guarantees exceeding MXN\$65 billion (approximately US\$4.4 billion), ensuring implementation of major infrastructure projects with private participation;⁷
- (v) as a main objective of the National Infrastructure Plan, change from an annual average investment of 3.0% to 4.5% of the Gross Domestic Product from 2007 to 2012, which represents an infrastructure investment of MXN\$2,532 billion (approximately US\$187.5 billion);
- (vi) budgetary investment for Oil infrastructure from an amount of MXN\$101,480 million (approximately US\$7,517 million) during 2008 to MXN\$241,000 million (approximately US\$17,852 million) during 2009 to MXN\$269,000 million (approximately US\$20,692 million) during 2010; and
- (vii) budgetary investment for Power infrastructure from an amount of MXN\$31,805 million (approximately US\$2,356 million) during 2008 to MXN\$78,000 million (approximately US\$5,777 million) during 2009 to MXN\$26,982 million (approximately US\$2,044 million) during 2010.

On October 1, 2009, the Mexican Government announced a series of actions to be carried out in order to stimulate the execution of infrastructure projects.

Such actions include a new law that offers a modern and flexible legal framework to regulate public-private partnerships, as well as

³ In 1997, the Mexican Government created a governmental trust known as FARAC for the rescue of toll roads after the 1994 economic crisis for an estimated investment of approximately US\$20 billion.

⁴ Press Room. National Infrastructure Fund. <http://www.presidencia.gob.mx/en/press/74 contenido=33753>.

⁵ Please refer to White & Case, S.C. memoranda at <http://www.whitecase.com/mexico>.

⁶ Unless otherwise specified herein, for purpose of reference only, approximations are calculated with an Exchange Rate of MXN\$13.5-US\$1.

⁷ Announcement of the National Support in favor of the Family Finances and Employment <http://www.presidencia.gob.mx/buscador/index.php? contenido=41231#b3>. Date of consultation: January 8, 2009.

legal reforms that allow or accelerate infrastructure works. Thus, the legal reforms pursue the following objectives, among others:

- (i) *Having a competitive legal framework to stimulate private investment for new infrastructure projects, reducing project costs by at least 15% and the execution time by 30%. This new legal framework shall apply to certain projects of the National Infrastructure Plan and others for around MXN\$100 billion; and*
- (ii) *Once amendments have been approved, certain highways projects shall initiate within the following three months for an amount of MXN\$14 billion, primarily with private resources. Such projects are in addition to those contained in the Expenditure Budget of the Federation for the fiscal year of 2010 and their corresponding amounts triple the proposed budget for construction and modernization of highways in 2010.*

As part of the proposals submitted before the Mexican Congress, it is included the new Public-Private Partnerships Law (*Ley de Asociaciones Público-Privadas*) and the following amendments to the existing legal framework:

- (i) *Law of Public Works and Related Services (the "Public Works Law");*
- (ii) *Law of Acquisitions, Leases and Services of the Public Sector (the "Acquisitions Law");*
- (iii) *Expropriation Law;*
- (iv) *Agrarian Law;*
- (v) *General Law of National Property;*
- (vi) *Federal Code of Civil Procedure; and*
- (vii) *Federal Roads, Bridges and Auto transports Law (the "Highways Law").*

Such amendments, along with funding from FONADIN, will trigger investment by more than MXN\$61 billion during 2010, mainly due to the following causes:

- (i) *Extension of concessions: if this legal reform is approved, investments may be made by more than MXN\$14 billion which include 203 km of highways; and*
- (ii) *Direct award of studies, in order to accelerate between four and six months certain projects for an amount of MXN\$47 billion, which will be carried out in 2010 with the following funding options:*
 - A. *Mixed bidding processes that ensure the implementation of 12 projects representing*

an investment of MXN\$37 billion during 2010; and

- B. *FONADIN will ensure the execution of four highway projects for an amount of MXN\$10 billion in 2010.⁸*

The development of strategic infrastructure in Mexico is one of the priorities of Felipe Calderon's administration, for this reason, the Government of Mexico created the National Infrastructure Plan, as aforementioned.

In the past three years, the infrastructure's investment in Mexico increased for 4 to 5%, which was allowed up to 40% of the target set out in the National Infrastructure Plan.⁹

II. Infrastructure Projects in progress.

1. Toll Roads.¹⁰

A. FARAC Projects.

I. Background. (FARAC I).

In 2007, the Ministry of Communication and Transportation ("SCT", for its Spanish initials) awarded the first concession under FARAC to Goldman Sachs and Empresas ICA. The award was a 30-year concession, which included the right to operate and maintain more than 550 km of roads in the States of Michoacán, Jalisco, Guanajuato and Aguascalientes.

This first package was awarded for an amount in excess of US\$4 billion, the biggest infrastructure funding in the history of Mexico and the largest infrastructure project in Latin America for that year. White & Case represented Goldman Sachs and ICA in that project.

II. FARAC II. "South Pacific Package"¹¹

(a) Description.

On April 21, 2009, the SCT published on the Federal Official Gazette ("DOF", for its Spanish initials) the call for International Public Bid No. 00009076-002-09 for the award of a 30-year concession. The FARAC II "South Pacific Package" consists of the following roads:

- *South Guadalajara Bypass*, with an approximate length of 111 km.
- *Tepic Bypass*, with an approximate length of 30 km.
- *Tepic- Compostela II Junction*, with an approximate

⁸ Official Press Release published by the Ministry of Finance and Public Credit in its website on October 1, 2009, available at www.hacienda.gob.mx

⁹ [http://www.banobras.gob.mx/Madrid2010/Documents/6.%20Mexico.%20E%20mejor%20lugar%20para%20invertir%20en%20infraestructura%20\(SCT\).pdf](http://www.banobras.gob.mx/Madrid2010/Documents/6.%20Mexico.%20E%20mejor%20lugar%20para%20invertir%20en%20infraestructura%20(SCT).pdf)

¹⁰ SCT presentation entitled: "New Concession Model for Toll Road Development in Mexico," dated January, 2007, available at <http://uac.sct.gob.mx/>. Date of consultation: January 11, 2007.

¹¹ Among other information, for the preparation of the foregoing we have reviewed the corresponding call and bidding guidelines of the project available on the federal procurement website Compranet on April 18, 2010, on the following website: <http://www.compranet.gob.mx/>

length of 40 km.

- *Guadalajara-Tepic*, with an approximate length of 168.616 km.

(b) Technical Information.

- (i) *Type. Concession.*
- (ii) *Term of the concession.* The term of this concession is 30 years.
- (iii) *Location of the works.* The project will be developed in the States of Jalisco and Nayarit.
- (iv) *Applicable law for the project.* The Highways Law.
- (v) *SPV.* The concession will be granted to the winning bidder, which may at its option incorporate a special purpose vehicle.
- (vi) *Funding.* The concessionaire will be responsible for obtaining funding for the project.
- (vii) *Studies and permit.* Each bidder will be responsible for the completion of all studies and for obtaining all necessary permits for the construction and operation of the project, other than certain permits to be obtained by the SCT.
- (viii) *Bid bond.* A bid bond in the amount of MXN\$200 million (approximately US\$14.8 million) is required from each bidder.
- (ix) *Registration.* Each bidder must obtain the registration as participant in the bidding process.
- (x) *Requirements of the bidder.* The minimum stated capital of each bidder or consortium is MXN\$1,500 million (approximately US\$111.1 million).
- (xi) *Language of the Proposals.* Spanish.

(c) Award Process.

- (i) *Date of the call.* April 21, 2009.
- (ii) *Eighth Clarification Meeting.* April 20, 2010.
- (iii) *Ninth Clarification Meeting.* June 2, 2010.
- (iv) *Tenth Clarification Meeting.* July 30, 2010.
- (v) *Date for the presentation and opening of technical and economic proposals.* August 31, 2010.
- (vi) *Date of the award.* September 24, 2010.
- (vii) *Deadline to incorporate the trust.* October 22, 2010.
- (viii) *Deadline for formalization of concession title.* November 30, 2010.

(d) Interested Companies.

Promotora del Desarrollo de América Latina, S.A. de C.V.; OHL Concesiones México, S.A. de C.V.; México Constructora Industrial, S.A. de C.V.; Mexicana de Global Vía Infraestructuras, S.A. de C.V.; Gami Ingeniería e Instalaciones, S.A. de C.V.; Controladora de Operaciones de Infraestructura, S.A. de C.V.; Isolux Corsan Concesiones, S.A.; Constructora y Pavimentadora VISE, S.A. de C.V.; and Deacero, S.A. de C.V.

B. Other Toll Roads

***I. Ciudad Valles-Tamuin Bypass.*¹²**

(a) Description.

This project has an approximate length of 49.5 km. The International Public Bid No. 00009076-004-08 is for a 30-year concession period, which includes the right of way, auxiliary services and exploitation through the execution of agreements with third parties for the construction and use of the toll roads.

(b) Technical Information.

- (i) *Type. Concession.*
- (ii) *Term of the concession.* The term of this concession is 30 years.
- (iii) *Location of the works.* The project will be developed in the State of San Luis Potosi.
- (iv) *Applicable law for the project.* The Highways Law.
- (v) *Responsibilities.* The concession will be granted to the winning bidder, which may at its option incorporate a special purpose vehicle. The concessionaire will be responsible for obtaining funding for the project.
- (vi) *Studies and permit.* Each bidder will be responsible for completing all studies and for obtaining all necessary permits for the construction and operation of the project, other than certain permits granted by the government.
- (vii) *Bid bond.* A bid bond in the amount of MXN\$15 million (approximately US\$1.1 million) is required from each bidder.
- (viii) *Participation certificate.* Each bidder must obtain a participation certificate to participate in the bidding and submit a proposal.
- (ix) *Language of the proposals.* Spanish.

¹² Among other information, for the preparation of the foregoing we have reviewed the corresponding call and bidding guidelines of the project available on the federal procurement website Compranet on April 18, 2010, on the following website: <http://www.compranet.gob.mx/>.

(c) Award Process.

- (i) *Date of the call.* January 13, 2009.
- (ii) *Date for the presentation and evaluation of the economical and technical proposals.* June 29, 2010.
- (iii) *Date of the award.* August 30, 2010.
- (iv) *Formalization of concession title.* October 30, 2010.

(d) Interested Companies.

Concesiones Aldesem, S.A. de C.V.; Promotora del Desarrollo de América Latina, S.A. de C.V.; Pavimentos de la Laguna, S.A. de C.V.; Coconal, S.A. de C.V.; Omega Corp, S.A. de C.V.; Gami Ingeniería e Instalaciones, S.A. de C.V.

2. Energy.

A. PEP Projects.

I. "Cardenas Norte" Battery.¹³

(a) Description.

On March 16, 2010, Pemex Exploration and Production ("PEP", for its Spanish initials) published in the DOF the call for the International Public Bid No. 18575106-005-10, for the award of an unitary-prices public works agreement for the engineering, procurement, construction and commissioning of the processes of separation, stabilization, dehydration and desalting of crude oil and injection water treatment congenital "Cardenas Norte" Battery, in the Municipality of Cardenas, State of Tabasco.

(b) Technical Information.

- (i) *Type.* Public Works Agreement.
- (ii) *Term of the works contracts.* 380 calendar days.
- (iii) *Applicable law.* Public Works Law.
- (iv) *Performance bond.* The winning bidder shall provide a performance bond or a standby letter for an amount of ten percent of the total amount of the contract in order to guarantee the obligations under the works contracts.
- (v) *Location.* The Municipality of Cardenas, State of Tabasco.
- (vi) *Requirements of the bidder.* The minimum stated capital for companies interested in participating in this public bid is MXN\$400 million (approximately US\$30,7 million).
- (vii) *Currency of the proposals.* Mexican Pesos and/ or Dollars of the United States of America.

(viii) *Language of the Proposals.* Spanish.

(c) Award Process.

- (i) *Date of the call.* March 16, 2010.
- (ii) *Site Visit.* March 24, 2010.
- (iii) *First Clarification Meeting.* April 5, 2010.
- (iv) *Second Clarification Meeting.* April 7, 2010.
- (v) *Third Clarification Meeting.* April 15, 2010.
- (vi) *Date for the presentation and opening of technical and economic proposals.* April 26, 2010.
- (vii) *Date of the award.* May 17, 2010.

(d) Interested Companies.

Halliburton de México, S. de R.L. de C.V.; Abengoa México, S.A. DE C.V.; Control y Montajes Industriales de México, S.A. de C.V.; DICA Infraestructura, S.A. de C.V.; Flenco de México, S.A. de C.V.; Ingeniería Aplicada Polpo, S.A. de C.V.; LIPSA Industrial, S.A. de C.V.; TRADECO Industrial, S.A. de C.V.; Turbomex Refacciones Mantenimiento y Arrendal S. de R.L. de C.V.; Equipos Industriales del Golfo, S.A. de C.V.; Inelectra North America, S.A. de C.V.; Proyectos y Desarrollos de Infraestructura, S.A.P.I. de C.V.; SADEMEX Ingeniería y Construcción, S.A. de C.V.; TECNINT Proyectos e Ingeniería, S.A DE C.V.; ABB, S.P.A.; DEMAR Instaladora y Constructora, S.A. de C.V.; Techint, S.A. de C.V.; CDI Construcciones Industriales, S.A. de C.V.; ICA Fluor Daniel, S. de R.L. de C.V., among others.

II. Oil Wells "Package VI."¹⁴

(a) Description.

On March 25, 2010, PEP published in the DOF the call for the International Public Bid No. 18575050-001-10, for the award of an unitary-prices public works agreement for the complete works of fluids and control and separation of solid waste management to be used in oil wells in the Marine Region of the Package VI, located in the Gulf of México.

(b) Technical Information.

- (i) *Type.* Public Works Agreement.
- (ii) *Term of the works contracts.* 906 calendar days.
- (iii) *Applicable law.* Public Works Law.
- (iv) *Performance bond.* The winning bidder shall provide a performance bond or a standby letter for an amount of ten percent of the total amount of the contract in order to guarantee the obligations under the works contracts.

¹³ Among other information, for the preparation of the foregoing we have reviewed the corresponding call and bidding guidelines of the project available on the federal procurement website Compranet on April 18, 2010, on the following website: <http://www.compranet.gob.mx/>.

¹⁴ Among other information, for the preparation of the foregoing we have reviewed the corresponding call and bidding guidelines of the project available on the federal procurement website Compranet on April 18, 2010, on the following website: <http://www.compranet.gob.mx/>.

(v) *Works Guarantee.* In order to guarantee the works performed under the contracts, the contractor shall provide, at his option: (a) a hidden defects bond for an amount of 10% of the total amount of the works; (b) a standby letter for an amount of 5% percent of the total amount of the works; or (c) liquid resources affected to a special trust for an amount of 5% percent of the total amount of the works.

(vi) *Location.* The Gulf of Mexico.

(vii) *Requirements of the bidder.* The minimum stated capital for companies interested in participating in this public bid is MXN\$60,9 million (approximately US\$4,6 million).

(viii) *Currency of the proposals.* Mexican Pesos or Mexican Pesos and Dollars of the United States of America.

(ix) *Language of the Proposals.* Spanish.

(c) Award Process.

(i) *Date of the call.* March 25, 2010.

(ii) *First Clarification Meeting.* March 31, 2010.

(iii) *Second Clarification Meeting.* April 12, 2010.

(iv) *Third Clarification Meeting.* April 30, 2010.

(v) *Date for the presentation and opening of technical and economic proposals.* May 6, 2010.

(vi) *Date of the award.* June 4, 2010.

(d) Interested Companies.

Protexa, S.A. de C.V.; Global Drilling Fluids de México, S.A. de C.V.; M.I. Drilling Fluids de México, S.A. de C.V.; Oceanografía, S.A. de C.V.; Compañía Perforadora México, S.A. de C.V.; QMAX México, S.A. de C.V.; Regiomontana de Construcción and Servicio, S.A. de C.V.

III. "Homol-A" to "Chuc-A" Pipeline.¹⁵

(a) Description.

On March 16, 2010, PEP published in the DOF the call for the International Public Bid No. 18575106-001-10, for the award of an unitary-prices public works agreement related to the procurement and construction of a pipeline of 24"Ø x 16 km "Homol-A" platform to platform "Chuc-A", to be installed in the Campeche drill zone, Gulf of Mexico.

(b) Technical Information.

(i) *Type.* Public Works Agreement.

(ii) *Term of the works contracts.* 973 calendar days.

(iii) *Applicable law.* Public Works Law.

(iv) *Performance bond.* The winning bidder shall provide a performance bond for an amount of 10% percent of the total amount of the contract in order to guarantee the obligations under the works contracts.

(v) *Location.* The State of Campeche and the Gulf of Mexico.

(vi) *Requirements of the bidder.* The minimum stated capital for companies interested in participating in this public bid is MXN\$400 million (approximately US\$30,7 million).

(vii) *Currency of the proposals.* Mexican Pesos and/or Dollars of the United States of America.

(viii) *Language of the Proposals.* Spanish.

(c) Award Process.

(i) *Date of the call.* March 16, 2010.

(ii) *First Clarification Meeting.* March 23, 2010.

(iii) *Second Clarification Meeting.* March 31, 2010.

(iv) *Third Clarification Meeting.* April 9, 2010.

(v) *Fourth Clarification Meeting.* April 16, 2010.

(vi) *Fifth Clarification Meeting.* April 22, 2010.

(vii) *Date for the presentation and evaluation of the economic and technical proposals.* To be defined.

(viii) *Date of the award.* April 27, 2010.

(d) Interested Companies.

McDermott Marine México, S.A. de C.V.; J. Ray McDermott de México, S.A. de C.V.; Hoc Offshore S. de R.L. de C.V.; Global Offshore de México, S. de R.L. de C.V.; Corporacion de Servicios Marítimos y Terrestres, S.A. de C.V.; Dragados Offshore de México, S.A. de C.V.; Oceanografía, S.A. de C.V.; Condux, S.A. de C.V.; Fabricantes Especiales Tubacero, S.A. de C.V.; and Constructora Subacuática Diavaz, S.A. de C.V.

¹⁵ Among other information, for the preparation of the foregoing we have reviewed the corresponding call and bidding guidelines of the project available on the federal procurement website Compranet on April 18, 2010, on the following website: <http://www.compranet.gob.mx/>.

IV. "Kuul-A" Platform.¹⁶

(a) Description.

On February 25, 2010, PEP published in the DOF the call for the International Public Bid No. 18575106-002-10, for the award of an unitary-prices public works agreement for the engineering, procurement, construction, loading and mooring of a reinforced platform to be installed in the Campeche drill zone, Gulf of Mexico.

(b) Technical Information.

- (i) Type.* Public Works Agreement.
- (ii) Term of the works contracts.* 370 calendar days.
- (iii) Applicable law.* Public Works Law.
- (iv) Performance bond.* The winning bidder shall provide a performance bond for an amount of 10% percent of the total amount of the contract in order to guarantee the obligations under the works contracts.
- (v) Location.* The State of Campeche and the Gulf of Mexico.
- (vi) Requirements of the bidder.* The minimum stated capital for companies interested in participating in this public bid is MXN\$97 million (approximately US\$7,4 million).
- (vii) Currency of the proposals.* Mexican Pesos and/or Dollars of the United States of America.
- (viii) Language of the Proposals.* Spanish.

(c) Award Process.

- (i) Date of the call.* February 25, 2010.
- (ii) First Clarification Meeting.* March 11, 2010.
- (iii) Second Clarification Meeting.* March 25, 2010.
- (iv) Third Clarification Meeting.* April 8, 2010.
- (v) Fourth Clarification Meeting.* April 14, 2010.
- (vi) Fifth Clarification Meeting.* April 21, 2010.
- (vii) Date for the presentation and evaluation of the economic and technical proposals.* To be defined.
- (viii) Date of the award.* May 7, 2010.

(d) Interested Companies.

J. Ray McDermott de México, S.A. de C.V.; Global Offshore de México, S. de R.L. de C.V.; Comercialización Internacional de Tampico, S.A. de C.V.; Bosnor, S.A. de C.V.; Industrias W de

México, S.A. de C.V.; Operadora CICSA, S.A. de C.V.; Dragados Offshore de México, S.A. de C.V.; Tradeco Industrial, S.A. de C.V.; and Espartec S.A. de C.V.

V. Marine Facilities "Gulf of Mexico".¹⁷

(a) Description.

On March 16, 2010, PEP published in the DOF the call for the International Public Bid No. 18575108-007-10, for the award of a public works agreement for the works for production, safety systems with different specialties and complementary facilities of PEP, supported by semi-submersible and equipment.

(b) Technical Information.

- (i) Type.* Public Works Agreement.
- (ii) Term of the works contracts.* 370 calendar days.
- (iii) Applicable law.* Public Works Law.
- (iv) Location.* Marine Facilities of the Gulf of Mexico.
- (v) Requirements of the bidder.* The minimum stated capital for companies interested in participating in this public bid is MXN\$770 million (approximately US\$59 million).
- (vi) Currency of the proposals.* Mexican Pesos.
- (vii) Language of the Proposals.* Spanish.

(c) Award Process.

- (i) Date of the call.* March 16, 2010.
- (ii) Site Visit.* March 27, 2010.
- (iii) First Clarification Meeting.* April 5, 2010.
- (iv) Second Clarification Meeting.* April 27, 2010.
- (v) Date for the presentation and evaluation of the economic and technical proposals.* May 6, 2010.
- (vi) Date of the award.* June 4, 2010.

(d) Interested Companies.

Condux, S.A. de C.V.; Hydra Marine, S.A. de C.V.; Ingenieros Electronicos Civiles y Eléctricos, S.A. de C.V.; Oceanografía, S.A. de C.V.; Walworth Valvulas, S.A. de C.V.; HOC Offshore, S. de R.L. de C.V.; Danaquor Industries Limited, Industria Mexicana Constructora, S.A. de C.V.; Suministros Industriales Carrizales, S.A. de C.V.; Constructora y Arrendadora México, S.A. de C.V.; Servicios Marítimos de Campeche, S.A. de C.V.; Construcciones Integrales del Carmen, S.A. de C.V.; Muros contra Incendio, S.A. de C.V.; Mantenimiento Marino de México, S. de R.L. de C.V.; Tecnologías Relacionadas con Energía y Servicios

¹⁶ Among other information, for the preparation of the foregoing we have reviewed the corresponding call and bidding guidelines of the project available on the federal procurement website Compranet on April 18, 2010, on the following website: <http://www.compranet.gob.mx/>.

¹⁷ Among other information, for the preparation of the foregoing we have reviewed the corresponding call and bidding guidelines of the project available on the federal procurement website Compranet on April 18, 2010, on the following website: <http://www.compranet.gob.mx/>.

Especializados, S.A. de C.V.; and COTEMAR, S.A. de C.V.

VI. Bellota-Jujo.¹⁸

(a) Description.

On January 28, 2010, PEP published in the DOF the call for the International Public Bid No. 18575062-003-10, for the award of a public works agreement for the Pipeline Engineering projects for the "Activo Integral de Belloja-Jujo, Cinco Presidentes", and other of the southern region, in the States of Tabasco, Veracruz, Chiapas and Campeche.

(b) Technical Information.

- (i) Type.* Public Works Agreement.
- (ii) Term of the works contracts.* 210 calendar days.
- (iii) Applicable law.* Public Works Law.
- (iv) Performance bond.* The winning bidder shall provide a performance bond or a standby letter for an amount of ten percent of the total amount of the contract in order to guarantee the obligations under the works contracts.
- (v) Works Guarantee.* In order to guarantee the works performed under the contracts, the contractor shall provide, at his option: (a) a hidden defects bond for an amount of ten percent of the total amount of the works; (b) a standby letter for an amount of five percent of the total amount of the works; or (c) liquid resources affected to a special trust for an amount of five percent of the total amount of the works.
- (vi) Location.* The States of Tabasco, Veracruz, Chiapas and Campeche.
- (vii) Requirements of the bidder.* The minimum stated capital for companies interested in participating in this public bid is MXN\$7, 8 million (approximately US\$600 thousand).
- (viii) Currency of the proposals.* Mexican Pesos.
- (ix) Language of the Proposals.* Spanish.

(c) Award Process.

- (i) Date of the call.* January 28, 2010.
- (ii) Site Visit.* February 17, 2010.
- (iii) Date for the presentation and evaluation of the economic and technical proposals.* March 25, 2010.
- (iv) Date of the award.* To be defined.

(d) Interested Companies.

Corporación Mexicana Zafiro, S.A. de C.V.; Ultra Ingeniería, S.A. de C.V.; Grupo Constructor Mapa, S.A. de C.V.; SLC Proyectos Industriales, S.A. de C.V.; Techint, S.A. de C.V.; Grupo Diarcqo, S.A. de C.V.; Grupo de Ingeniería y Construcción Zeta, S.A. de C.V.; Grupo Planificador de Tamaulipas, S.A. de C.V.; and Planificación Ingeniería y Adaptaciones, S.A. de C.V.

VII. Burgos (Hydraulic Fracturing Project)¹⁹

(a) Description.

On February 11, 2010, PEP published in the DOF the call for the International Public Bid No. 18575051-003-10, for the award of an unitary-prices public works agreement for the works related to hydraulic fracturing in oils wells in the "Activo Integral Burgos" (west and central area) and others of the north region in the States of Tabasco, Veracruz and Tamaulipas.

(b) Technical Information.

- (i) Type.* Public Works Agreement.
- (ii) Term of the works contracts.* 973 calendar days.
- (iii) Applicable law.* Public Works Law.
- (iv) Performance bond.* The winning bidder shall provide a performance bond for an amount of 10% percent of the total amount of the contract in order to guarantee the obligations under the works contracts.
- (v) Works Guarantee.* In order to guarantee the works performed under the contracts, the contractor shall provide, at his option: (a) a hidden defects bond for an amount of 10% of the total amount of the works; (b) a standby letter for an amount of 5% percent of the total amount of the works; or (c) liquid resources affected to a special trust for an amount of 5% percent of the total amount of the works.
- (vi) Location.* The States of Tabasco, Veracruz and Tamaulipas.
- (vii) Requirements of the bidder.* The minimum stated capital for companies interested in participating in this public bid is MXN\$106,7 million (approximately US\$8,2 million).
- (viii) Currency of the proposals.* Dollars of the United States of America or Mexican Pesos.
- (ix) Language of the Proposals.* Spanish.

¹⁸ Among other information, for the preparation of the foregoing we have reviewed the corresponding call and bidding guidelines of the project available on the federal procurement website Compranet on April 18, 2010, on the following website: <http://www.compranet.gob.mx/>

¹⁹ Among other information, for the preparation of the foregoing we have reviewed the corresponding call and bidding guidelines of the project available on the federal procurement website Compranet on April 18, 2010, on the following website: <http://www.compranet.gob.mx/>

(c) Award Process.

- (i) Date of the call.* February 11, 2010.
- (ii) Date for the presentation and evaluation of the economic and technical proposals.* March 23, 2010.
- (iii) Date of the award.* April 21, 2010.

(d) Interested Companies.

Halliburton de México, S. de R.L. de C.V.; Weatherford the México, S. de R.L. de C.V.; Dowell Schlumberger de México, S.A. de C.V.; Calfrac de México, S.A. de C.V.; Tetra Technologies de México, S.A. de C.V.; and B.J. Services Company Mexicana, S.A. de C.V.

VIII. Samaria Sector (Maintenance Project).²⁰

(a) Description.

On February 2, 2010, PEP published in the DOF the call for the International Public Bid No. 18575062-008-10, for the award of a unitary-prices public works agreement for the maintenance of facilities of the Samaria Sector and/or others of facilities of the "Activo Integral Samaria Luna". This works will be performed in the State of Tabasco.

(b) Technical Information.

- (i) Type.* Public Works Agreement.
- (ii) Term of the works contracts.* 575 calendar days.
- (iii) Applicable law.* Public Works Law.
- (iv) Performance bond.* The winning bidder shall provide a performance bond or a standby letter for an amount of 10% percent of the total amount of the contract in order to guarantee the obligations under the works contracts.
- (v) Works Guarantee.* In order to guarantee the works performed under the contracts, the contractor shall provide, at his option: (a) a hidden defects bond for an amount of 10% percent of the total amount of the works; (b) a standby letter for an amount of 5% percent of the total amount of the works; or (c) liquid resources affected to a special trust for an amount of 5% percent of the total amount of the works.
- (vi) Location.* The State of Tabasco.
- (vii) Requirements of the bidder.* The minimum stated capital for companies interested in participating in this public bid is MXN\$9 million (approximately US\$692 thousand).
- (viii) Currency of the proposals.* Mexican Pesos.

- (ix) Language of the Proposals.* Spanish.

(c) Award Process.

- (i) Date of the call.* February 2, 2010.
- (ii) Date for the presentation and evaluation of the economic and technical proposals.* March 17, 2010.
- (iii) Date of the award.* April 31, 2010.

(d) Interested Companies.

Grupo Inmobiliario Rojo, S.A. de C.V.; Valdecó, S.A. de C.V.; and Grupo Petrol S.A. de C.V.

B. Power - IPP.

I. Baja California Sur III.²¹

(a) Description.

On November 5, 2009, the Federal Electricity Commission ("CFE", for its Spanish initials) published in the DOF the call for the International Public Bid No. 18164093-041-09 for the award of an agreement to develop, design, build, test and operate the "236 CCI Baja California Sur III" and other facilities with a net guaranteed capacity of (40.91±15%) MW.

(b) Technical Information.

- (i) Type.* Public Works Finance.
- (ii) Term of the construction.* The works must be finished by April, 2012.
- (iii) Applicable law.* Public Works Law.
- (iv) Location.* The State of Baja California Sur.
- (v) Capacity.* (40.91±15%) MW.
- (vi) Performance Bond.* The winning bidder shall provide a performance bond in order to guarantee the obligations under the works contract.
- (vii) Requirements of the bidder.* The minimum stated capital for companies interested in participating in this public bid is MXN\$309,158,520.00 (approximately US\$23,781,424).
- (viii) Currency of the proposals.* Dollars of the United States of America or Mexican Pesos.
- (ix) Language of the proposals.* Spanish.

(c) Award Process.

- (i) Date of the call.* November 5, 2009.
- (ii) Sixth clarification meeting.* April 19, 2010.

²⁰ Among other information, for the preparation of the foregoing we have reviewed the corresponding call and bidding guidelines of the project available on the federal procurement website Compranet on April 18, 2010, on the following website: <http://www.compranet.gob.mx/>

²¹ Among other information, for the preparation of the foregoing we have reviewed the corresponding call and bidding guidelines of the project available on the federal procurement website Compranet on April 18, 2010, on the following website: <http://www.compranet.gob.mx/>

(iii) *Date for the presentations and evaluation of the economic and technical proposals.* To be defined.

(iv) *Date of the award.* To be defined.

(v) *Date of the execution of the contract.* To be defined.

(d) Interested Companies.

Isolux Ingeniería, S.A. de C.V.; Tizayuca cogeneración, S.A. de C.V.; Cobra Instalaciones México, S.A. de C.V.; Acciona Infraestructuras México, S.A. de C.V.; and Senermex Ingeniería y Sistemas, S.A. de C.V.

II. Norte II.²²

(a) Description.

On December 23, 2008, the CFE published in the DOF the call for the International Public Bid No. 18164093-047-08 for the award of an Agreement for Commitment of Electrical Power Generation Capacity and Purchase and Sale of Associated Electrical Power. Under such contract, the producer is obliged to implement, at its sole expense, the works required to design, construct, equip, test, operate and maintain the facilities.

(b) Technical Information.

(i) *Type.* Agreement for Commitment of Electrical Power Generation Capacity and Purchase and Sale of Associated Electrical Power.

(ii) *Term of the construction delivery.* The works must be finished by April 1, 2012.

(iii) *Applicable law.* Public Service of Electricity Law.

(iv) *Location.* The State of Chihuahua.

(v) *Capacity.* 376 MW.

(vi) *Bid bond.* A bid bond or letter of credit for the amount of US\$ 10 million.

(vii) *Requirements of the bidder.* The minimum stated capital for companies interested in participating in this public bid is MXN\$1 billion (approximately US\$76 million).

(viii) *Currency of the proposals.* Dollars of the United States of America and Mexican pesos.

(ix) *Language of the proposals.* Spanish.

(c) Award Process.

(i) *Date of the call.* December 23, 2008.

(ii) *Tenth Clarification Meeting.* April 20, 2010.

(iii) *Date for the presentation of proposals.* June 18, 2010.

(iv) *Opening of the economic proposals.* July 19, 2010.

(v) *Date of the award.* August 11, 2010.

(d) Interested Companies.

Iberdrola Energía, S.A.; Mitsubishi Corporation; Alstom Mexicana, S.A. de C.V.; ICA Fluor Daniel S. de R.L. de C.V.; Union Fenosa Operación México, S.A. de C.V.; Abener Mexico, S.A. de C.V.; Cobra Instalaciones México, S.A. de C.V.; Suez Energía de México, S.A. de C.V.; and Endesa Desarrollo, S.L.; and Siemens Energy, Inc.

C. Public Works Financed Projects.

I. Aguaprieta II Project.²³

(a) Description.

On June 11, 2009, the CFE published in the DOF the call for the International Public Bid No. 18164093-022-09 for the award of an agreement for the development, design, construction and supply of a Thermoelectric Central with a net guaranteed capacity of at least 343.4 MW and not greater than 464.6 MW with natural gas as fuel, in the Municipality of Agua Prieta, in the State of Sonora. The proposed site of the works is in the property denominated "Las Americas", in the Municipality of Agua Prieta, State of Sonora.

(b) Technical Information.

(i) *Type.* Public Works Finance.

(ii) *Term of the construction delivery.* The works must be finished by July 12, 2012.

(iii) *Applicable law.* Public Works Law.

(iv) *Location.* The Municipality of Agua Prieta, in the State of Sonora.

(v) *Capacity.* Not less than 343.4 MW and no more than 464.4 MW

(vi) *Performance bond.* The winning bidder shall provide a performance bond in order to guarantee the obligations under the works contract.

(vii) *Requirements of the bidder.* The minimum stated capital for companies interested in participating in this public bid is MXN\$1.1 billion (approximately US\$82.5 million).

(viii) *Currency of the proposals.* Mexican pesos.

²² Among other information, for the preparation of the foregoing we have reviewed the corresponding call and bidding guidelines of the project available on the federal procurement website Compranet on April 18, 2010, on the following website: <http://www.compranet.gob.mx/>

²³ Among other information, for the preparation of the foregoing we have reviewed the corresponding call and bidding guidelines of the project available on the federal procurement website Compranet on April 18, 2010, on the following website: <http://www.compranet.gob.mx/>

(c) Award Process.

- (i) *Date of the call.* June 11, 2009.
- (ii) *Eight Clarification meeting.* April 21, 2010.
- (iii) *Date for the presentation and evaluation of the economic and technical proposals.* May 31, 2010.
- (iv) *Date of the award.* Approximately June 14, 2010.

(d) Interested Companies.

Isolux de México, S.A. de C.V.; OHL Industrial, S.L.; Iberdrola Ingeniería y Construcción, S.A. de C.V.; Cobra Instalaciones y Servicios, S.A. Siemens Energy Inc.

III. Recently awarded Infrastructure Projects.

I. "Beristain" Booster Station.²⁴

General Information.

On February 4, 2010 PEP published in the DOF the call for the International Public Bid No. 18576179-001-10 for the award of an unitary-prices public works contract, in order to build the new "Beristain" booster station of the pipeline Tuxpan-Mexico.

This past April 6, 2010 PEP awarded the contract for the development of this project to the company ABENGOA México, S.A. de C.V.; which submitted a proposal for an amount of MXN\$ 267 million (approximately US\$20 million). The term of the contract is 365 calendar days.

II. (Catmis-Corral)-Polhuacxi²⁵.

General Information.

On February 18, 2010 the State of Yucatan through the Highway Infrastructure Institute of Yucatan published in the DOF the call for the National Public Bid No. 60122001-001-10 for the award of an unitary-prices public works contract for the construction of the (Catmis-Corral)-Polhuacxil highway in the State of Yucatan.

This past March 18, 2010 the calling entity awarded the contract for the development of this project to the company JORCA Construcciones, S.A. de C.V.; which submitted a proposal for an amount of MXN\$ 3 million (approximately US\$230 thousand). The term of the contract is 60 calendar days.

²⁴ Among other information, for the preparation of the foregoing we have reviewed the corresponding call and bidding guidelines of the project available on the federal procurement website Compranet on April 18, 2010, on the following website: <http://www.compranet.gob.mx/>.

²⁵ Among other information, for the preparation of the foregoing we have reviewed the corresponding call and bidding guidelines of the project available on the federal procurement website Compranet on April 18, 2010, on the following website: <http://www.compranet.gob.mx/>.

III. (Valladolid-Chemax)-Yalcoba.²⁶

General Information.

On February 18, 2010 the State of Yucatan through the Highway Infrastructure Institute of Yucatan published in the DOF the call for the National Public Bid No. 60122001-002-10 for the award of an unitary-prices public works contract for the construction of the (Valladolid-Chemax)-Yalcoba highway in the State of Yucatan.

This past March 18, 2010 the calling entity awarded the contract for the development of this project to the company Maxi Constructora Hidraulica y Mantenimiento Integral, S.A. de C.V.; which submitted a proposal for an amount of MXN\$19 million (approximately US\$1,4 million). The term of the contract is 240 calendar days.

IV. Poza Rica Project.²⁷

General Information.

On May 28, 2009 CFE published in the DOF the call for the International Public Bid No. 18164093-016-09 for the award of a contract for the disassembly, transportation and installation of a Gas Turbo-Generation Unit, including its auxiliary systems. This project will be located in the municipality of Tihuatlán, State of Veracruz.

On March 16, 2010, CFE awarded the contract for the development of this project to the company IGSA, S.A. de C.V.; which submitted a proposal for an amount of MXN\$136 million (approximately US\$ million 10,4 million). The term of the contract is 890 calendar days.

V. Salina Cruz Refinery.²⁸

General Information.

On July 23, 2009, Pemex published in the DOF the call for the International Public Bid No. 18572039-005-09 for the award of a contract related to the development of engineering, procurement and construction of a petrol disulfurizing plant, regenerating units, complementary systems, auxiliary services and its corresponding integration into the Refinery "Ing. Antonio Dovali Jaime" in Salina Cruz, in the State of Oaxaca and the Refinery "Gen. Lazaro Cardenas" in the State of Veracruz.

²⁶ Among other information, for the preparation of the foregoing we have reviewed the corresponding call and bidding guidelines of the project available on the federal procurement website Compranet on April 18, 2010, on the following website: <http://www.compranet.gob.mx/>.

²⁷ Among other information, for the preparation of the foregoing we have reviewed the corresponding call and bidding guidelines of the project available on the federal procurement website Compranet on April 18, 2010, on the following website: <http://www.compranet.gob.mx/>.

²⁸ Among other information, for the preparation of the foregoing we have reviewed the corresponding call and bidding guidelines of the project available on the federal procurement website Compranet on April 18, 2010, on the following website: <http://www.compranet.gob.mx/>.

On February 25, 2010, Pemex awarded the agreement for the development of this project to the company ICA FLUOR DANIEL, S. de R.L. de C.V.; which submitted a proposal for an amount of MXN\$7 billion (approximately US\$ 538,4 million). The term of the contract is 1290 calendar days.

VI. Manzanillo II Project.²⁹

General Information.

On June 9, 2009 CFE published in the DOF the call for the International Public Bid No. 18164093-021-09 for the award of an agreement for the development, design, construction and supply of a Thermoelectric Central with a net guaranteed capacity in open cycle of 464.8 MW, and a net guaranteed capacity in combined cycle of at least 707.1 MW with natural gas as fuel.

The site of the works is the site of the Thermoelectric Central General Manuel Alvarez Moreno in the Municipality of Manzanillo, in the State of Colima.

On February 11, 2010, CFE awarded the agreement for the development of this project to the company Cobra Instalaciones México, S.A. de C.V., which submitted a proposal for an amount of MXN\$ \$981,2 (approximately US\$ 75,4 million). The term of the contract is 979 calendar days.

VII. Luna – Pijije.³⁰

General Information.

On September 10, 2009, PEP published in the DOF the call for the International Public Bid No. 18575062-027-09 for the award of a unitary-prices public works agreement for the construction of a gas pipeline.

The site of the work is "Bateria Luna" at Francisco I. Madero Rancheria and "Bateria Pijije" at Chicozapote Rancheria located in the municipality of Centla, State of Tabasco.

On January 27, 2010, PEP awarded the unitary prices works agreement for this project to the company Construcciones y Equipos Latinoamericanos, S.A. de C.V., which submitted for an amount of MXN\$238,602,117.91 million (approximately US\$ 18,354,009 million). The term of the contract is 310 calendar days.

²⁹ Among other information, for the preparation of the foregoing we have reviewed the corresponding call and bidding guidelines of the project available on the federal procurement website Compranet on April 18, 2010, on the following website: <http://www.compranet.gob.mx/>.

³⁰ Among other information, for the preparation of the foregoing we have reviewed the corresponding call and bidding guidelines of the project available on the federal procurement website Compranet on April 18, 2010, on the following website: <http://www.compranet.gob.mx/>.

VIII. Atotonilco Project.³¹

General Information.

On May 7 2009, The Ministry of Natural Environment and Natural Resources (Secretaria de Medio Ambiente y Recursos Naturales, "SEMARNAT", for its Spanish initials) through the National Water Commission (Comisión Nacional del Agua, "CONAGUA", for its Spanish initials) published the call for International Public Bid No. 16101047-001-09 for the award of an agreement (lump sum with mixed, private, partial and recoverable investment) for the rendering of service for the treatment of residual waters in the State of Tula, Hidalgo.

On December 18, 2009, CONAGUA awarded the agreement for the company Aguas Tratadas Del Valle De México S.A. de C.V., Consortium formed by ICA, IDEAL, ACCIONA and ATLATEC (a Mitsai subsidiary), which submitted a proposal for an amount of MXN\$9,3 billion (approximately US\$722 million).

IX. The Manzanillo Port Container Terminal.³²

General Information.

On January 13, 2009, the SCT published in the DOF the call for National Public Bid No.API/MAN/TEC-II/01/09 for the award of an agreement for the partial assignment of rights. The project encompasses the construction, use and exploitation of a specialized public terminal for containers.

On November 30, 2009, the calling entity through the "Coordinación General de Puertos y Marina Mercante" awarded the agreement to build and operate a new Especialized Terminal Of Containers in the State of Colima to the company International Container Terminal Services, Inc.

Approximately an amount of MXN\$10 billion (approximately US\$ 769,2 million) will be invested in the port of Manzanillo infrastructure.

³¹ Among other information, for the preparation of the foregoing we have reviewed the corresponding call and bidding guidelines of the project available on the federal procurement website Compranet on April 18, 2010, on the following website: <http://www.compranet.gob.mx/>.

³² Among other information, for the preparation of the foregoing we have reviewed the corresponding call and bidding guidelines of the project available on the federal procurement website Compranet on April 18, 2010, on the following website: <http://www.compranet.gob.mx/>.

X. System 3.³³

General Information.

On May 21, 2009, PEP, published in the DOF the call for the International Public Bid No. 18575111-003-09 for the award of a unitary-prices public work agreement for the maintenance of the PEP oil pipeline "System 3", located in the States of Tabasco, Chiapas and Campeche.

On November 5, 2009, PEP awarded the unitary prices public work agreement for this project to the Norpower, S.A. de C.V., which submitted a proposal for an amount of MXN\$3,458,935,968.00 (approximately US\$266,071,997 million). The term of the contract is 3,652 calendar days.

XI. FARAC II "North Pacific Package".

General Information.

On April 02, 2009, the SCT published the call for the International Public Bid No. 00009076-001-09 for the award of a 30-year concession period, including rights of way, auxiliary services and exploitation through the execution of agreements with third parties for the construction and use of the toll roads.

On October 15, 2009, SCT awarded the concession for this project to the company Promotora del Desarrollo de América Latina, which submitted a proposal for an amount of MXN\$3,220,000,029.00 (approximately US\$ 247,692,310 million). The term of the contract is 735 calendar days.

IV. Recently deserted or cancelled Infrastructure Projects.

I. On-line Justice System.³⁴

General Information.

On February 28, 2010 the Federal Court of Tax and Administrative Justice published the call for the International Public Bid No. 02110001-003-10 for the supply, installation, configuration of the software and hardware and consulting services to implement the On-Line Justice System

On March 24, 2010, the International Public Bid regarding this project was declared deserted.

³³ Among other information, for the preparation of the foregoing we have reviewed the corresponding call and bidding guidelines of the project available on the federal procurement website Compranet on April 18, 2010, on the following website: <http://www.compranet.gob.mx/>.

³⁴ Among other information, for the preparation of the foregoing we have reviewed the corresponding call and bidding guidelines of the project available on the federal procurement website Compranet on April 18, 2010, on the following website: <http://www.compranet.gob.mx/>.

II. FARAC III "North East Package I".³⁵

General Information.

On June 2, 2009, the SCT published a new call for an International Public Bid No. 00009076-003-09 for the award of the first package of a 30-year concession.

This project was divided in two packages, the first package is the North East Package I, and the second package has not been announced.

On March 11, 2010, the International Public Bid regarding this project was declared deserted.

III. Burgos VIII-B.³⁶

General Information.

On June 23, 2009, PEP published in the DOF the call for the International Public Bid No. 18575110-002-09 for the award of a unitary-prices public work agreement in order to carry out the execution of drilling works and infrastructure for the development of non-associated gas fields in the Burgos Basin (Burgos VIII-B).

The site of the works is the "Activo Integral Burgos" located in the States of Tamaulipas and Nuevo León.

On December 15, 2009, the International Public Bid regarding this project was declared deserted due to *force majeure* causes.

IV. Burgos VIII-C.³⁷

General Information.

On June 25, 2009, PEP published in the DOF the call for the International Public Bid No. 18575110-003-09 for the award of a unitary-prices public work agreement in order to carry out the execution of drilling works and infrastructure for the development of non-associated gas fields in the Burgos (Burgos VIII-C).

The site of the works is the "Activo Integral Burgos" located in the States of Tamaulipas and Nuevo León.

On December 2, 2009, the International Public Bid regarding this project was cancelled due to *force majeure* causes.

³⁵ Among other information, for the preparation of the foregoing we have reviewed the corresponding call and bidding guidelines of the project available on the federal procurement website Compranet on April 18, 2010, on the following website: <http://www.compranet.gob.mx/>.

³⁶ Among other information, for the preparation of the foregoing we have reviewed the corresponding call and bidding guidelines of the project available on the federal procurement website Compranet on April 18, 2010, on the following website: <http://www.compranet.gob.mx/>.

³⁷ Among other information, for the preparation of the foregoing we have reviewed the corresponding call and bidding guidelines of the project available on the federal procurement website Compranet on April 18, 2010, on the following website: <http://www.compranet.gob.mx/>.

V. Cerro Prieto V.³⁸

General Information.

The CFE published in the DOF the call for the International Public Bid No. 18164093-009-09 for the award of an agreement for the development, design, construction and supply of the Geothermal Central "Cerro Prieto V" and associated facilities, with a net guaranteed capacity of 100 MW, which will be located in the State of Baja California.

On January 19, 2010, the International Public Bid was declared deserted.

VI. Atizapan de Zaragoza Bypass.³⁹

General Information.

The Government of the State of Mexico through the Communications Ministry of the State of Mexico (Secretaría de Comunicaciones del Gobierno del Estado de México) published in the DOF the call for International Public Bid number 44937001- 001-09 for the development, construction, operation and maintaining of the Atizapan de Zaragoza bypass towards Nicolas Romero.

On December 1, 2009, International Public Bid was declared deserted.

VII. Baja California II.⁴⁰

(a) Description.

On June 2, 2009, the CFE published in the DOF the call for the International Public Bid No. 18164093-019-09 for the award of an agreement for the development, design, construction and supply of the Thermoelectric Plant "BT 229 CT Baja California II" and associated facilities with a net guaranteed capacity of at least than 76 and not greater than 103 MW with natural gas as fuel, which will be located in the State of Baja California.

On March 30, 2010, this International Public Bid was declared deserted.

V. Infrastructure Projects announced to be tendered during 2010 or early 2011.

1. Toll Roads.

- *Salamanca-Leon*, which consists of the construction of an alternate 85 km 4 lane highways to the non-tolled road that currently connects Salamanca, Irapuato, Silao and Leon; located in the State of Guanajuato, for an investment of US\$223.⁴¹
- *Atizapan – Atzacmulco*, which consists of the construction of 80 km six and four lane highway, in specific stretches, to give a new exit to the western region of the country to the traffic flows of the Mexico City Metropolitan Area, this project will be developed in the States of Morelia, Guadalajara and Mexico, with an estimated investment of US\$306 million.⁴²
- *Teziutlan – Nautla*, which consists of the construction of an 80 km two lane highway, this project will be developed in the States of Puebla and Veracruz, with an estimated investment of US\$150 million.⁴³
- *Tuxpan-Tampico Highway and Tampico Bypass*, which consists of the construction of a 246 km four lane highway, this project will be developed in the States of Tamaulipas and Veracruz, with an estimated investment of US\$626 million dollars.⁴⁴
- *La Venta-Colegio Militar*, with an approximate length of 22 km and an estimated aggregate investment of MXN\$5,720 million (approximately US\$423 million).
- *Santa Clara-Indios Verdes*, with an approximate length of 12 km and an estimated aggregate investment of MXN\$2,145 million (approximately US\$307 million).
- *Morelia Bypass*, with an approximate length of 53 km and an estimated aggregate investment of MXN\$1,430 million (approximately US\$106 million).
- *Acapulco Bypass*, with an approximate length of 22 km and an estimated aggregate investment of MXN\$1,144 million (approximately US\$84.7 million).
- *Xoxtla-Tlaxcala and Bypass of Tlaxcala*, with an approximate length of 26.5 km.

³⁸ Among other information, for the preparation of the foregoing we have reviewed the corresponding call and bidding guidelines of the project available on the federal procurement website Compranet on April 18, 2010, on the following website: <http://www.compranet.gob.mx/>

³⁹ Among other information, for the preparation of the foregoing we have reviewed the corresponding call, bidding guidelines and clarification meetings minutes of the project available on the federal procurement website Compranet on April 18, 2010, on the following website: <http://www.compranet.gob.mx/>

⁴⁰ Among other information, for the preparation of the foregoing we have reviewed the corresponding call and bidding guidelines of the project available on the federal procurement website Compranet on April 18, 2010, on the following website: <http://www.compranet.gob.mx/>

⁴¹ For more information regarding the bidding process, please refer to the following webpage: [http://www.banobras.gob.mx/Madrid2010/Documents/6.%20Mexico.%20E1%20mejor%20lugar%20para%20invertir%20en%20infraestructura%20\(SCT\).pdf](http://www.banobras.gob.mx/Madrid2010/Documents/6.%20Mexico.%20E1%20mejor%20lugar%20para%20invertir%20en%20infraestructura%20(SCT).pdf)

⁴² For more information regarding the bidding process, please refer to the following webpage: [http://www.banobras.gob.mx/Madrid2010/Documents/6.%20Mexico.%20E1%20mejor%20lugar%20para%20invertir%20en%20infraestructura%20\(SCT\).pdf](http://www.banobras.gob.mx/Madrid2010/Documents/6.%20Mexico.%20E1%20mejor%20lugar%20para%20invertir%20en%20infraestructura%20(SCT).pdf)

⁴³ For more information regarding the bidding process, please refer to the following webpage: [http://www.banobras.gob.mx/Madrid2010/Documents/6.%20Mexico.%20E1%20mejor%20lugar%20para%20invertir%20en%20infraestructura%20\(SCT\).pdf](http://www.banobras.gob.mx/Madrid2010/Documents/6.%20Mexico.%20E1%20mejor%20lugar%20para%20invertir%20en%20infraestructura%20(SCT).pdf)

⁴⁴ For more information regarding the bidding process, please refer to the following webpage: [http://www.banobras.gob.mx/Madrid2010/Documents/6.%20Mexico.%20E1%20mejor%20lugar%20para%20invertir%20en%20infraestructura%20\(SCT\).pdf](http://www.banobras.gob.mx/Madrid2010/Documents/6.%20Mexico.%20E1%20mejor%20lugar%20para%20invertir%20en%20infraestructura%20(SCT).pdf)

2. Energy.

(i) *Power Plants under Independent Power Producer Scheme.*

- *Tuxpan Turbo Gas Power Plant*, located in the State of Veracruz, for an estimated investment of MXN\$156 million (approximately US\$11.5 million) to be developed under an IPP scheme. The project consists of the following installations and equipment: (i) concrete pier; (ii) a series of sphere tanks with a capacity of 40,000 BIs; (iii) auto cooling system; (iv) a system of pumps; (v) security system against fires and (vi) an optical scanning system. It is estimated that the bidding process will start in 2009.⁴⁵

(ii) *Natural Gas Production and Extraction.*

- *Lerma Project related to natural gas extraction*, located in the Burgos Basin, for an estimated investment of MXN\$5.4 billion (approximately US\$400 million) to be developed under an IPP scheme.⁴⁶ It is estimated that the bidding process will start by July, 2009.
- *Pandura-Corindón Project related to natural gas extraction*, located in the Burgos Basin, for an estimated investment of MXN\$5.4 billion (approximately US\$400 million) to be developed under an IPP scheme.⁴⁷ It is estimated that the bidding process will start by July, 2009.
- *Nejo Project related to natural gas extraction*, located in the Burgos Basin, for an estimated investment of MXN\$5, 4 billion (approximately US\$400 million) to be developed under an IPP scheme.⁴⁸ It is estimated that the bidding process will start by July, 2009.

(iii) *Radio Frequency Spectrum.*

- *Radio Frequency Project, related to a spectrum accumulation limit* of 80 MHz to 800 MHz bands and 1.7 and 1.9 GHz (three radio frequencies that extend mobile telecommunications services). Hector Osuna, General Director of the Federal Communication Commission (“COFETEL”, for its Spanish initials), announced that to mid-October the bidding guidelines of this project will be published.

3. Airports.

- *Riviera Maya Airport*, to be located in the Riviera Maya, Quintana Roo, construction of the first stage of the new airport, for an approximate investment of MXN\$4 billion (approximately US\$300 million). SCT estimates that the bidding process will start towards the last quarter of 2010.⁴⁹
- *Palenque New Airport* to be located in the State of Chiapas, for an approximate investment of US\$50 million (plus cost of land acquisition). SCT estimates that the bidding process will start towards the second quarter of 2010.⁵⁰

4. Ports and Harbors.

- *Punta Colonet*, which consists of a (i) 45-year train concession in Colonet Bay; a (ii) 45-year port concession in Puerto Bahia Colonet. This project is being restructured by SCT.
- *Multi-Purpose Terminal (Mpt) (Port Of Mazatlán)*, this project comprises the modernization of the Multi-purpose terminal through the reconstruction of a dock, a specialized container movement area and the acquisition of port equipment, the works will be located in the State of Sinaloa, with an estimated investment of US\$40 million dollars.

5. Water Supply.

- *El Zapotillo Aqueduct Project* for drinking water supply in Leon, Guanajuato and Los Altos de Jalisco, which consists of the construction of a 140 km aqueduct from the “El Zapotillo” dam, pumping plants to overcome a 500 m gradient, a disinfection plant, storage tank and macro circuit for drinking water distribution in Leon, Guanajuato.
- *Falcón Matamoros Aqueduct Project*, which consists of the construction of a 262 km aqueduct with a total capacity of 182.6 MGD.
- *Desalination Plant* in Ensenada, Baja California, which consists of the construction of a seawater desalination plant to supply 5.7 MGD.
- *Wastewater treatment plant* in Hermosillo, Sonora, which consists of the construction of a wastewater treatment plant with a capacity of 57.1 MGD.

⁴⁵ For more information regarding the bidding process, please refer to the following webpage: http://luxpan.lm.com.mx/phpmysql/notas_mostrar.php?iden=10522

⁴⁶ Esther Arzate's note published in El Financiero newspaper on June 15, 2009. For more information, please refer to the following webpage: http://www.inveq.com.mx/v3/home/finicio/detalenoticia.aspx?id_noticia=25

⁴⁷ *Idem.*

⁴⁸ *Idem.*

⁴⁹ For more information regarding the bidding process, please refer to the following webpage: http://www.cronica.com.mx/nota.php?id_noticia=500384

⁵⁰ For more information regarding the bidding process, please refer to the following webpage: <http://www.emedios.com.mx/estudios/20100119/24d6ed-58ef5a.pdf>

VI. Other Potential Infrastructure Projects.

1. Oil Refineries.⁵¹

■ Tula Project.

The construction of this new project in Mexico was announced since the beginning of the current presidential period. There was a debate between the governors of the States of Hidalgo and Tabasco about the place where the project should be developed.

On June 30, 2008, PEMEX published a "Viability analysis to construct a new refinery in Mexico"⁵², and determined that, as a result of the referred technical study and in order to reduce costs, the place for the construction of the project will be the Municipality of Tula de Allende, in the State of Hidalgo, with an estimated investment of US\$8,171 million.⁵³

Based on such decision, the Mexican government initiated negotiations with the owners of the land to be expropriated in order to establish the land price per hectare. It is possible that, once the compensation is agreed, the expropriation procedure will last no more than four months.

The refinery project expects to process Mayan class petroleum and produce, among others, LP gas, propylene, gas, diesel and turbo sine. The expected production is up to 300 million of barrels. The job creation is estimated between 10,000 and 37,000 indirect jobs.

On May 13, 2009, Jesus Reyes Heróles, who is the General Director of PEMEX, announced that foreign investment will be permitted for the development of this project.

It is expected that the bidding process will take place on 2011, and is set to start operating towards the end of 2014 or beginning of 2015.

2. Toll Roads.⁵⁴

- *Tuxpan-Tampico and Tampico Bypass*, with an approximate length of 238 km and an estimated aggregate investment of MXN\$5,720 million (approximately US\$423.7 million).
- *Guadalajara Bypass*, with an approximate length of 111 km and an estimated aggregate investment of MXN\$4,862 million (approximately US\$360.1 million).
- *Laguna Verde-Gutierrez Zamora*, with an approximate length of 91 km and an estimated aggregate investment of MXN\$2,717 million (approximately US\$201.2 million).
- *Tlaxcala Bypass and Xoxtla-Tlaxcala*, with an approximate

length of 26 km and an estimated aggregate investment of MXN\$1,287 million (approximately US\$95.3 million).

- *Hermosillo Bypass*, with an approximate length of 22 km and an estimated aggregate investment of MXN\$1,209 million (approximately US\$89.5 million).
- *Ciudad Obregon Bypass*, with an approximate length of 45 km and an estimated aggregate investment of MXN\$923 million (approximately US\$68.3 million).
- *Encarnación de Diaz-San Juan de los Lagos*, with an approximate length of 26 km and an estimated aggregate investment of MXN\$429 million (approximately US\$31.7 million).
- *Bojorquez Bridge*, with an approximate length of 0.8 km and an estimated aggregate investment of MXN\$351 million (approximately US\$26 million).
- *Maneadero-Lázaro Cárdenas*, with an estimated investment of MXN\$1 billion (approximately US\$74 million).
- *La Purísima-San Ignacio*, with an estimated investment of MXN\$2 billion (approximately US\$148 million).
- *Rio Bravo-Donna International Bridge*, with an estimated investment of MXN\$200 million (approximately US\$26 million).
- *Chamapa-Lechería*, with an estimated investment of MXN\$1.2 billion (approximately US\$88 million).

3. Railroad Transportation.⁵⁵

- *Guadalajara-Aguascalientes Railroad*, for an approximate investment of MXN\$6,708 million (approximately US\$497 million).

4. Airports.⁵⁶

- *Expansion of the San José del Cabo Airport*, to be located in San José del Cabo, Baja California Sur, construction of a new terminal building and platforms, for an approximate investment of MXN\$0.6 billion (approximately US\$45 million).
- *Expansion of the Tijuana Airport*, to be located in Tijuana, Baja California, enlargement of the exit lobby and the baggage claim area, for an approximate investment of MXN\$200 million (approximately US\$14.8 million).
- *New Mérida Airport*, to be located at 24 km from Cárceles, in Mérida, Yucatán, construction of a new airport, for an approximate investment of MXN\$2.7 billion (approximately US\$207 million).

⁵¹ With respect to the amounts in US dollars, please refer to footnote 6.

⁵² http://www.pemex.com/files/content/do_viabilidad_080730.pdf

⁵³ <http://www.pemex.com/index.cfm?action=news§ionID=8&callID=40&contentID=18617>

⁵⁴ With respect to the amounts in US dollars, please refer to footnote 6.

⁵⁵ For more information, please refer to the following webpage: <http://www.eluniversal.com.mx/notas/546525.html>.

⁵⁶ For more information, please refer to the following webpage: <http://www.eluniversal.com.mx/notas/546525.html>. We understand that given the proximity of the Riviera Maya Airport and the Expansion of the Cancun Airport the feasibility of this project is under review.

5. Ports and Harbors.⁵⁷

- *Nautical Ladder of the Mar de Cortes (Escalera Nautica del Mar de Cortes)*, which consists of sustainable development projects consisting of commercial and industrial ports and tourist resorts, among others, located throughout the Baja California Peninsula. This project has entered into its second phase, Fonatur is trying to privatize, starting negotiations with Merrill Lynch Bank, to be in charge of selling the project to private investors.⁵⁸
- *Tuxpan Port*, to be located in Tuxpan, Veracruz, in the Gulf of Mexico. The project consists of the construction, use and exploitation of import terminal of public use for containers and general load. The investment for the establishment and operation of the containers terminal is estimated at MXN\$2.3 billion (approximately US\$170 million). The bidding process was suspended on November, 2008. At this time, there is no news regarding a new bidding process.⁵⁹

6. Water Supply.⁶⁰

- *Philo Dam*, located throughout the states of Nayarit, Sinaloa and Sonora.
- *Arcediano Dam*, located in the State of Jalisco.⁶¹
- *Xochimilco Water and Productivity Project*, located in Mexico City, for an approximate investment of MXN\$1.7 billion (approximately US\$126 million).⁶²
- *Western Drainage System-Stage I*, located in Mexico City. The Mexican Federal Government, in coordination with the state and local governments of Mexico City, Estado de Mexico, Hidalgo and the municipalities that comprise the metropolitan area, have developed a full-scale program for the sewage system in the region, with an approximate investment of MXN\$250 million (approximately US\$18.5 million).⁶³
- *PTAR Nextlalpan*, located in the State of Mexico, with a capacity of approximately 9.0 m³/s and an estimated investment of MXN\$3.3 billion (approximately US\$244 million).⁶⁴
- *PTAR Zumpango*, located in the State of Mexico, with a capacity of approximately 1.5 m³/s and an estimated

investment of MXN\$1.3 billion (approximately US\$96.3 million).⁶⁵

- *PTAR Berriozábal*, located in the State of Mexico, with a capacity of approximately 2.0 m³/s and an estimated investment of MXN\$1.1 billion (approximately US\$81.5 million).⁶⁶
- *PTAR Vaso El Cristo*, located in the State of Mexico, with a capacity of approximately 4.0 m³/s and an estimated investment of MXN\$2.4 billion (approximately US\$177 million).⁶⁷
- *PTAR Guadalupe*, located in the State of Mexico, with a capacity of approximately 0.5 m³/s and an estimated investment of MXN\$250 million (approximately US\$18.5 million).⁶⁸

7. Energy.

A. Gas (LNG, Supply, Pipelines)

- *CFE Natural Gas Supply Contract for Chihuahua and Durango*, contract of 500 Mcd for CFE.
- *CFE Natural Gas Supply Contract for the Central Region*, contract of 500 Mcd for CFE.

B. Pemex Refinería⁶⁹

- *Fuel Quality Project*, technical infrastructure in order to decrease the sulfur in diesel and in gasoline of 15 MPV process for an estimated investment of MXN\$29,549 million (approximately US\$2.2 billion).
- *Oil Refinery*, to be constructed in the southeast of Mexico, with an approximate capacity of 300 thousand barrels per day. *The construction will begin in 2010 and the production will tentatively start in 2015.*⁷⁰

C. Pemex Gas⁷¹

- *Chihuahua Gas Pipeline*, to be located in Samalayuca and Chihuahua, with an approximate length of 385 km and 30 inches of diameter, with a capacity to transport 500 mmpcd, for an approximate investment of MXN\$5,700 million (approximately US\$422 million).⁷²
- *Tamazunchale-Palmillas Gas Pipeline*, to be located in the States of San Luis Potosí and Queretaro, with an approximate length of 210 km and 30 inches of diameter, with a capacity to transport 400 mmpcd, for an approximate

⁵⁷ *Idem*.

⁵⁸ <http://www.noticariibe.com.mx/turismo/2009/07/buscan-privatizar-proyecto-de-escalera-nautica.html>

⁵⁹ Dario Celis's note published in Nuevo Excelsior newspaper on November 18, 2008. For more information, please refer to the following webpage: <http://www.exonline.com.mx/diario/columna/417215>. Date of consultation: December 22, 2008.

⁶⁰ With respect to the amounts in US dollars, please refer to footnote 6.

⁶¹ Presentation given by an officer of the CNA "Comisión Nacional del Agua".

⁶² *Idem*.

⁶³ Latin American Leadership Forum, available at <http://www.cg-la.com/mcf/projects.php>

⁶⁴ Water Sustainability Program of the Cuenca del Valle de México published on July 16, 2008 by CONAGUA.

⁶⁵ *Ibid*.

⁶⁶ *Idem*.

⁶⁷ *Ibidem*.

⁶⁸ *Ibid*.

⁶⁹ Please see note 6.

⁷⁰ <http://www.informador.com.mx/economia/2009/153683/6/mexico-olorgara-contrato-construccion-refineria-en-2012.htm>

⁷¹ Please see note 6.

⁷² National Infrastructure Plan 2007-2012 (Plan Nacional de Infraestructura 2007-2012).

investment of MXN\$3,400 million (approximately US\$252 million).⁷³

D. Comisión Federal de Electricidad⁷⁴

(i) *Combined Cycle Power Plants.*

- *Pacífico land II CC Carbon-Electric Power Plants*, located in Lázaro Cárdenas, Michoacán, with a 1,400-MW capacity, approximately and an estimated investment of MXN\$22,012 million (approximately US\$1.63 billion).

(ii) *Hydro Power Plants.*⁷⁵

- *La Parota Hydro Power Plant*, to be located in Acapulco, Guerrero, near the El Cajon Hydro Power Plant, with an approximate capacity of 905-MW and an estimated investment of MXN\$13,292 million (approximately US\$984 million). The Government has had problems with the landowners of the construction site for this power plant; however, it intends to tender the project immediately after such problems have been resolved.

(iii) *Substations and Transmission Network Lines.*⁷⁶

- *Transmission Network associated with the Tamazunchale II Combined Cycle Power Plant*, of approximately 456 km, throughout several states of Mexico, for an estimated investment of MXN\$1,828 million (approximately US\$135.4 million).
- *Substation 1116 Noroeste Transformation*, of approximately 457 km and 1,800 MVA, throughout several states of Mexico, for an estimated investment of MXN\$1,774 million (approximately US\$131.4 million).
- *Transmission Network associated with the La Parota Hydroelectric Power Plant*, of approximately 550 km, in Acapulco, Guerrero, for an estimated investment of MXN\$1,506 million (approximately US\$111.5 million).
- *Substation 1114 Oriental Transmission and Transformation*, of approximately 546 km, 1,300 VIVA and MVAR, throughout several states of Mexico, for an estimated investment of MXN\$1,406 million (approximately US\$104 million).
- *Substation 1112 Noroeste Transmission and Transformation*, of approximately 281 km, 399 MVA and 28 MVAR, throughout several states of Mexico, for an estimated investment of MXN\$1,292 million (approximately US\$95.7 million).

- *Transmission Network associated with the Pacífico*, of approximately 297 km, 375 MVA and 21 MVAR, throughout several states of Mexico, for an estimated investment of MXN\$1,236 million (approximately US\$91.5 million).
- *Substation 1113 Dynamic Compensation Donato-Laguna Verde Nuclear Power Plant*, of approximately 500 MVA and 1,435 MVAR, throughout several states of Mexico, for an estimated investment of MXN\$1,221 million (approximately US\$90.4 million).
- *Substation 1119 Sureste Transmission and Transformation*, of approximately 150 km, 875 MVA and 100 MVAR, throughout several states of Mexico, for an estimated investment of MXN\$1,170 million (approximately US\$86.6 million).

⁷³ Please see note 6.

⁷⁴ Please see note 6.

⁷⁵ Please see note 6.

⁷⁶ Please see note 6.

8. PPP or PPS.

Federal.⁷⁷

1. Roads.⁷⁸

- *Zacatecas-Saltillo*, with an approximate length of 213 km and an estimated aggregate investment of MXN\$5,450 million (approximately US\$403.7 million).
- *Milla-Tehuantepec Junction*, with an approximate length of 163 km and an estimated aggregate investment of MXN\$5,286 million (approximately US\$391.5 million).
- *Salina Cruz-Huatulco*, with an approximate length of 146 km and an estimated aggregate investment of MXN\$5,123 million (approximately US\$379.5 million).
- *Acayucan-La Ventosa*, with an approximate length of 170 km and an estimated aggregate investment of MXN\$4,856 million (approximately US\$360 million).
- *Macuspana-State Limit Campeche Quintana Roo*, with an approximate length of 434 km and an estimated aggregate investment of MXN\$2,983 million (approximately US\$221 million).
- *Apizaco-Calpulalpan*, with an approximate length of 51 km and an estimated aggregate investment of MXN\$2,070 million (approximately US\$153.3 million).
- *Arriaga-La Ventosa*, with an approximate length of 137 km and an estimated aggregate investment of MXN\$2,070 million (approximately US\$153.3 million).

2. Penitentiaries.⁷⁹

- Construction of 12 penitentiaries, extension of the penitentiary in Nayarit, opening of the penitentiary in Papantla and termination of the penitentiaries in Guasave and Monclova, with an estimated investment of MXN\$3,000 million (approximately US\$229.8 million). This project includes the acquisition of technology to block telecommunications networks and cellular signals in such penitentiaries.

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⁷⁷ With respect to the amounts in US dollars, please refer to footnote 6.

⁷⁸ SCT presentation entitled: "Private Service Contracts in Highways" dated January, 2007, available at <http://uac.sct.gob.mx/>. Date of consultation: January 11, 2007

⁷⁹ For more information, please refer to the following website: <http://www.cnnexpansion.com/actualidad/2009/06/02/gobierno-creara-12-penales-federales#>