Converging economic and geopolitical interests are seen as the strongest drivers of activity for mining & metals in 2024

Economic and geopolitical interests (geopolitics, critical minerals policies, resource nationalism and reconfiguration of global supply chains)

45%

Climate change, ESG and decarbonization imperatives 24%	
Inflationary and metal supply pressures 21%	
Chinese slowdown 7%	
Other 2%	

