Converging economic and geopolitical interests are seen as the strongest drivers of activity for mining & metals in 2024

Economic and geopolitical interests (geopolitics, critical minerals policies, resource nationalism and reconfiguration of global supply chains)

45%

| Climate change, ESG and decarbonization imperatives 24% | |
|--|--|
| Inflationary and metal supply pressures 21% | |
| Chinese slowdown 7% | |
| Other 2% | |

