What is likely to lure non-specialist institutional investors to the sector (and/or keep them interested)?

- Exposure to the battery minerals supply chain: 18%
- Shareholder returns: 14%
- Improved ESG performance: 13%
- Generalist investors will remain wary of the sector: 11%
- Good supply-and-demand fundamentals: 9%
- Exposure to macro-growth: 9%
- Disciplined capital allocation: 5%
- Exposure to commodities that are not oil & gas: 7%
- Other: 7%