What is likely to lure non-specialist institutional investors into the sector (and/or keep them invested)?

- Shareholder returns: 21.6%
- Exposure to commodities that are not oil & gas: 15.7%
- Improved ESG performance: 11.8%
- Exposure to battery minerals supply chain: 11.8%
- Good supply-and-demand fundamentals: 9.8%
- Disciplined capital allocation: 3.9%
- Exposure to macro-growth: 3.8%
- Generalist investors will remain wary of the sector: 21.6%

Source: White & Case 2021 Mining & Metals market sentiment survey