European leveraged debt in focus

Selected European leveraged loan and high yield bond markets by volume and value

All graph legend

- Volume 2019
- Volume 2020
- Value (€bn) 2019
- Value (€bn) 2020

Germany

High yield bonds

Volume 2019	19
Volume 2020	19
Value (€bn) 2019	€10.1
Value (€bn) 2020	€15.4

Loans

Volume 2019	83
Volume 2020	71
Value (€bn) 2019	€31.6
Value (€bn) 2020	€28.3

The Nordics

High yield bonds

Volume 2019	74
Volume 2020	55
Value (€bn) 2019	€11.2
Value (€bn) 2020	€11.1

Loans

Volume 2019	39
Volume 2020	37
Value (€bn) 2019	€20.4
Value (€bn) 2020	€14.8

Benelux

High yield bonds

Volume 2019	17
Volume 2020	19
Value (€bn) 2019	€12.9
Value (€bn) 2020	€17

Loans

Volume 2019	64
Volume 2020	61
Value (€bn) 2019	€19.1
Value (€bn) 2020	€24

Spain

High yield bonds

Volume 2019	7
Volume 2020	11
Value (€bn) 2019	€3.9
Value (€bn) 2020	€5

Loans

Volume 2019	57
Volume 2020	85
Value (€bn) 2019	€23.8
Value (€bn) 2020	€31

UK & Ireland

High yield bonds

Volume 2019	45
Volume 2020	39
Value (€bn) 2019	€23.5
Value (€bn) 2020	€24.7

Loans

Volume 2019	126
Volume 2020	141
Value (€bn) 2019	€52
Value (€bn) 2020	€53.7

France

High yield bonds

Volume 2019	22
Volume 2020	20
Value (€bn) 2019	€12.9
Value (€bn) 2020	€12.7

Loans

Volume 2019	230
Volume 2020	160
Value (€bn) 2019	€40.8
Value (€bn) 2020	€41.4

Italy

High yield bonds

Volume 2019	23
Volume 2020	16
Value (€bn) 2019	€8.6
Value (€bn) 2020	€7.8

Loans

Volume 2019	57
Volume 2020	59
Value (€bn) 2019	€12.8
Value (€bn) 2020	€19.6

CEE

High yield bonds

Volume 2019	237
Volume 2020	153
Value (€bn) 2019	€64.2
Value (€bn) 2020	€95.8

Loans

Volume 2019	67
Volume 2020	200
Value (€bn) 2019	€42.5
Value (€bn) 2020	€69.4