










2020 London Bank Lending Highlights

2020 was yet another year of exceptional growth for our Bank Lending Team. We continued to advise on some of the highest-profile matters in the market. A selection is set out below including the first Yankee/Reverse Yankee RCF (Encore) and a European test case for modern ESG provisions under a syndicated LBO (Kersia).

 <p>Debt and Equity Recapitalisation</p> <p>KKR <i>Acting for the MLAs</i></p>	 <p>Acquisition Financing</p> <p>IK Investment Partners <i>Acting for the MLAs</i></p>	 <p>Take-private Acquisition Financing</p> <p>Lovell Minnick Partners <i>Acting for the MLAs</i></p>	<p>Taxefforts</p> <p>Acquisition Financing</p> <p>AnaCap <i>Acting for the MLAs</i></p>
<p>€1.24 billion, CHF 250 million & €150 million</p>	<p>€570 million</p>	<p>£180 million</p>	<p>€56 million, €5 million & €5 million</p>
 <p>Acquisition Financing</p> <p>All4Labels & Triton <i>Acting for the MLAs</i></p>	  <p>Amendment and Restatement</p> <p><i>Acting for Encore & Cabot</i></p>	  <p>Financing for the Combination and Refinancing</p> <p><i>Acting for the MLAs</i></p>	 <p>Acquisition Financing</p> <p>BlackRock <i>Acting for the MLAs</i></p>
<p>Upper mid-market</p>	<p>US\$1.5 billion</p>	<p>€935 million & €400 million</p>	<p>€250 million & €60 million</p>

London Bank Lending Contacts



Jeremy Duffy

Partner, London –
EMEA Head of Bank Lending

T +44 20 7532 1237

E jduffy@whitecase.com



Richard Lloyd

Partner, London

T +44 20 7532 1247

E richard.lloyd@whitecase.com



Shane McDonald

Partner, London

T +44 20 7532 2698

E shane.mcdonald@whitecase.com



Hadrien Servais

Partner, London & Brussels

T +32 2 2392 544

E hadrien.servais@whitecase.com



Ben Wilkinson

Partner, London

T +44 20 7532 1276

E ben.wilkinson@whitecase.com

“The team is technically very strong, approachable and able to explain complex issues in layman’s terms. Always available at short notice to help out! Well-respected by issuers and underwriters alike.”

Legal 500 UK, 2021

“The firm’s engagement on both the borrower and lender side affords it an excellent perspective of what is current in terms of market trends, and with a strong knowledge of UK and US-governed financing products (including high yield bonds and Term Loan B structures) it is well-placed to handle many of the most complex mandates in the market.”

Chambers UK, 2020

European Bank Lending Contacts

Germany

Thomas Flatten
Partner, Frankfurt
T +49 69 29994 1233
E tflatten@whitecase.com

Vanessa Schürmann
Partner, Frankfurt
T +49 69 29994 1431
E vanessa.schuermann@whitecase.com

Florian Ziegler
Partner, Frankfurt
T +49 69 29994 1575
E florian.ziegler@whitecase.com

Sebastian Schrag
Partner, Frankfurt
T +49 69 29994 1139
E sebastian.schrag@whitecase.com

Andreas Lischka
Partner, Frankfurt
T +49 69 29994 1128
E andreas.lischka@whitecase.com

Eastern Europe

Jan Linda
Partner, Prague
T +420 255 771 111
E jlinda@whitecase.com

Tomas Jine
Partner, Prague
T +420 255 771 233
E tomas.jine@whitecase.com

Jonathan Weinberg
Partner, Prague
T +420 255 771 111
E jweinberg@whitecase.com

Grzegorz Abram
Partner, Warsaw
T +48 22 5050 125
E grzegorz.abram@whitecase.com

France

Raphael Richard
Partner, Paris
T +33 1 55 04 15 15
E rrichard@whitecase.com

Denise Diallo
Partner, Paris
T +33 1 55 04 15 18
E ddiallo@whitecase.com

Samir Berlat
Partner, Paris
T +33 1 55 04 15 51
E samir.berlat@whitecase.com

Roman Picherack
Partner, Paris
T +33 1 55 04 58 72
E rpicherack@whitecase.com

Italy

Giuseppe Barra Caracciolo
Partner, Milan
T +39 02 00688 400
E giuseppe.barracaracciolo@whitecase.com

Iacopo Canino
Partner, Milan
T +39 020 068 8340
E icanino@whitecase.com

Alessandro Nolet
Partner, Milan
T +39 020 068 8420
E alessandro.nolet@whitecase.com

Gianluca Fanti
Partner, Milan
T +39 02 00688 390
E gianluca.fanti@whitecase.com

Andrea Novarese
Partner, Milan
T +39 02 00688 440
E andrea.novarese@whitecase.com

Nordics

Magnus Wennerhorn
Partner, Stockholm
T +46 8 506 32 370
E magnus.wennerhorn@whitecase.com

Oscar Liljeson
Partner, Stockholm
T +46 8 506 32 379
E oscar.liljeson@whitecase.com

Tanja Törnkvist
Partner, Helsinki
T +358 9 228 64 351
E ttornkvist@whitecase.com

Carl Hugo Parment
Partner, Stockholm
T +46 8 506 32 341
E carlhugo.parment@whitecase.com

Spain

Fernando Navarro
Partner, Madrid
T +34 91 787 6373
E fnavarro@whitecase.com

“Well-respected firm with extensive experience in acquisition finance, leveraged finance, syndicated finance and the negotiation of senior credit facilities.”

Chambers Global 2020

“They are always pleasant and very professional. Across their offices, they are hard-working and know exactly what is required at every step of the deal process.”

Chambers Europe 2020