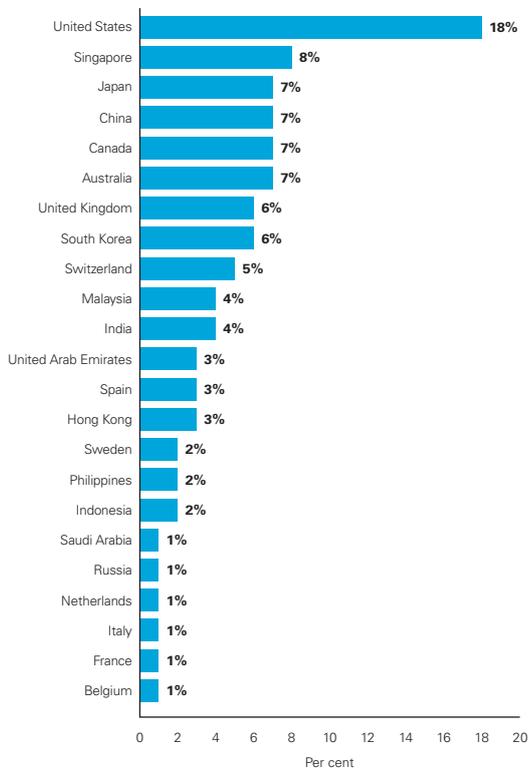


Asia-Pacific infrastructure

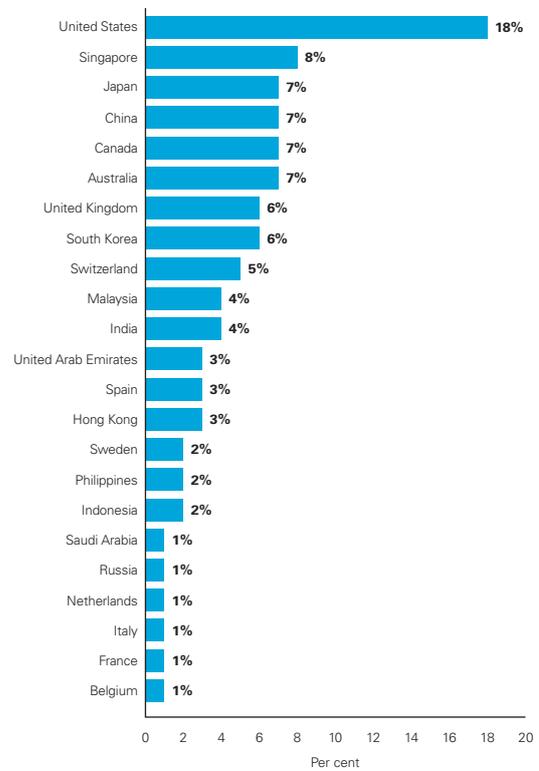
2021 survey

In Q4 2020, White & Case, in partnership with Inframation, surveyed more than 100 decision-makers in the Asia-Pacific infrastructure sector. While the results are subject to the limitations of sample-based information, they do provide an indication of broader market sentiment. The results are anonymised and presented in aggregate.

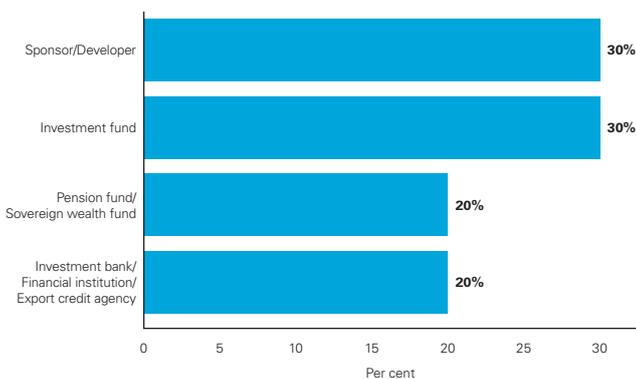
Question 1: In which country do you currently reside?



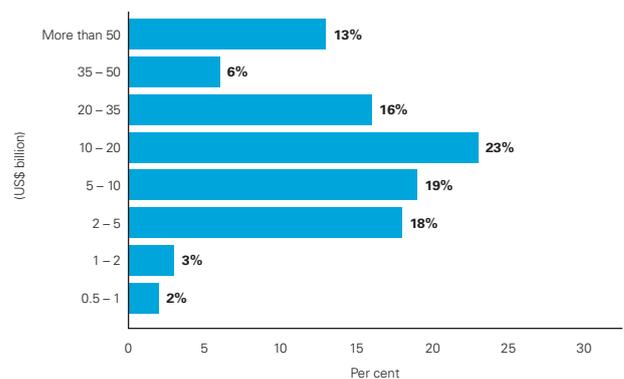
Question 2: In which country is your headquarters based?



Question 3: Which of the following best describes your organisation?

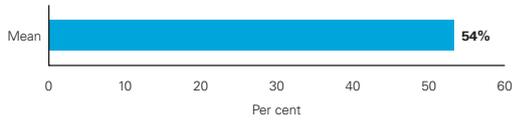


Question 4: What is the level of your global infrastructure investment?

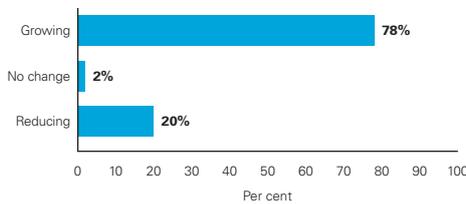


Asia-Pacific infrastructure 2021 survey

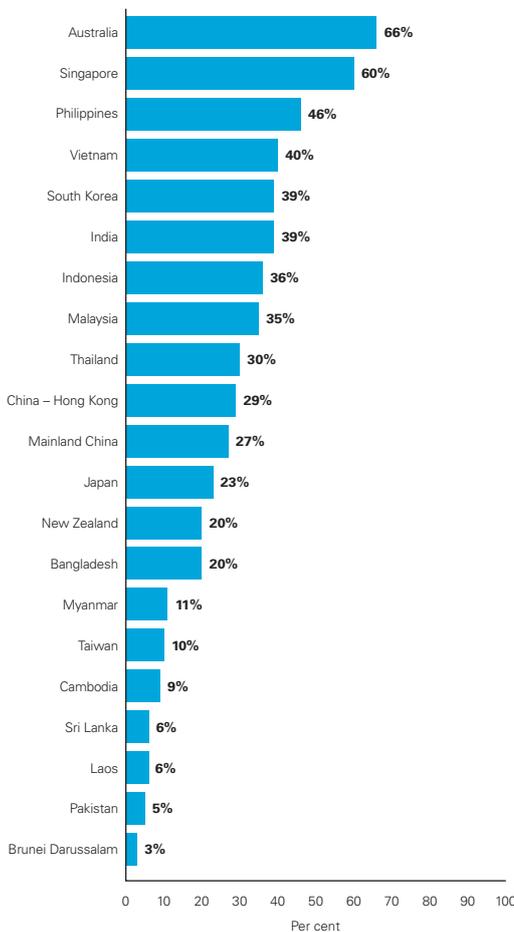
Question 5: What proportion of your total infrastructure investment is in Asia-Pacific compared with the rest of the world?



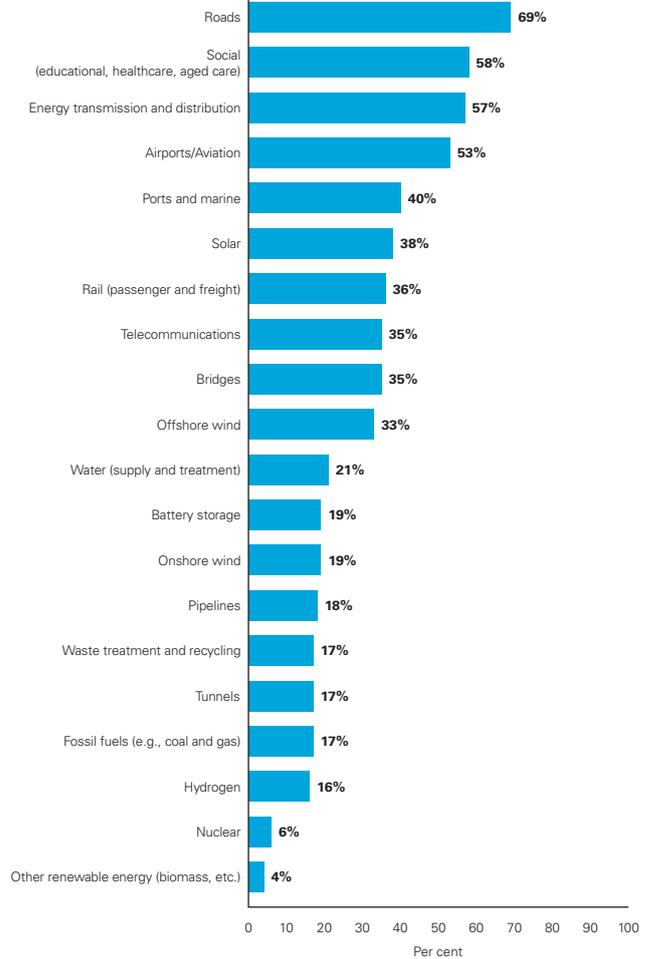
Question 6: Is your team size in Asia-Pacific changing or staying the same?



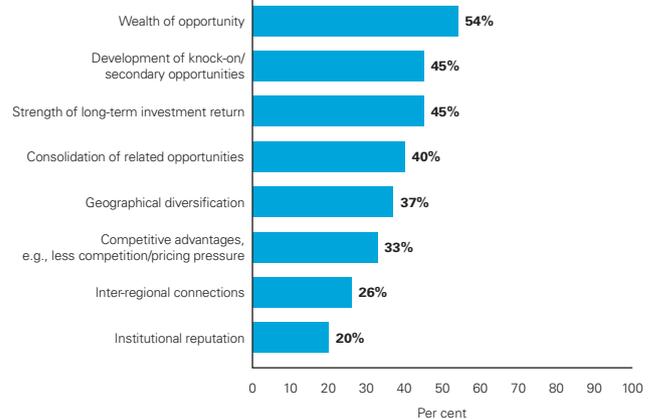
Question 7: In which Asia-Pacific countries/regions do you plan to invest in infrastructure over the next year?



Question 8: In which infrastructure sectors do you plan to invest in Asia-Pacific in 2021?

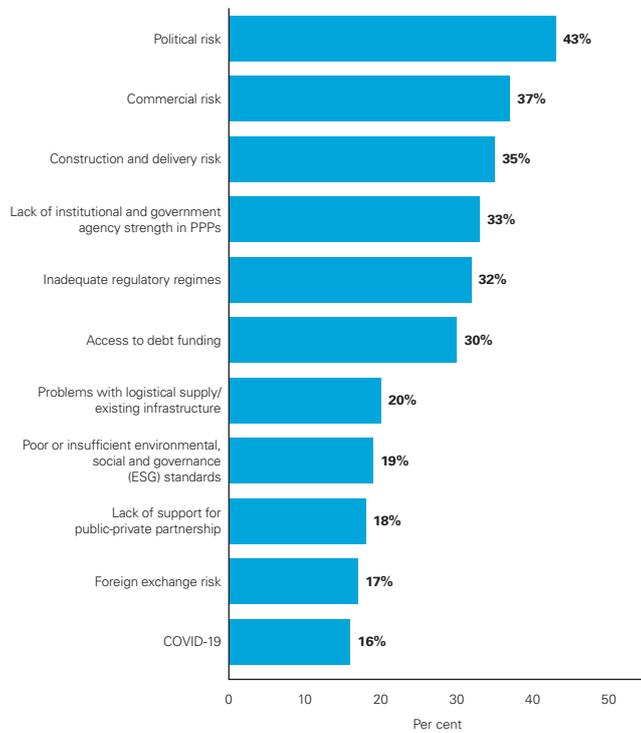


Question 9: Which do you consider the greatest benefits to investing in infrastructure in emerging Asian economies (excluding China and India)?

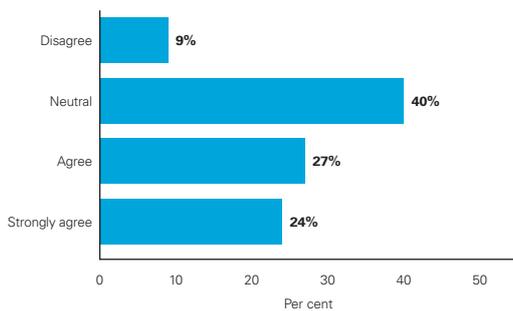


Asia-Pacific infrastructure 2021 survey

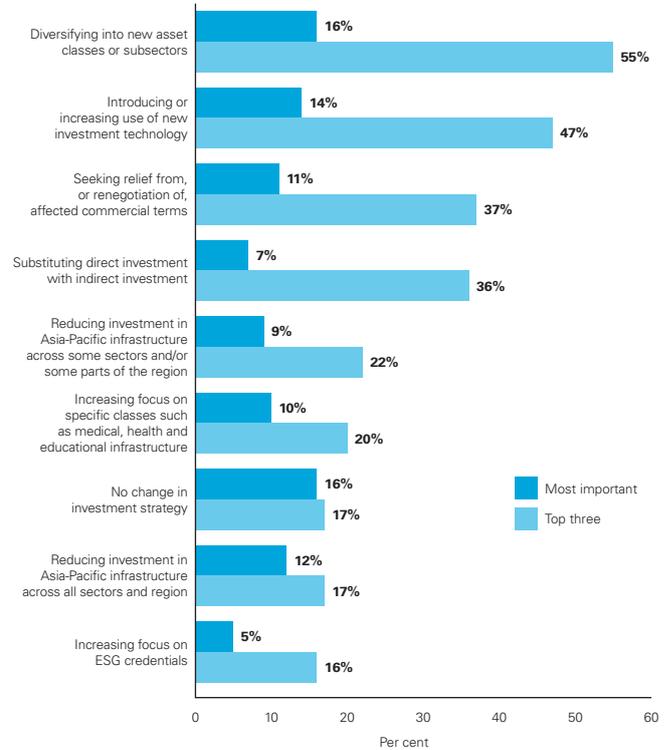
Question 10: Which do you consider the greatest challenges to investing in infrastructure in emerging Asian economies (excluding China and India)?



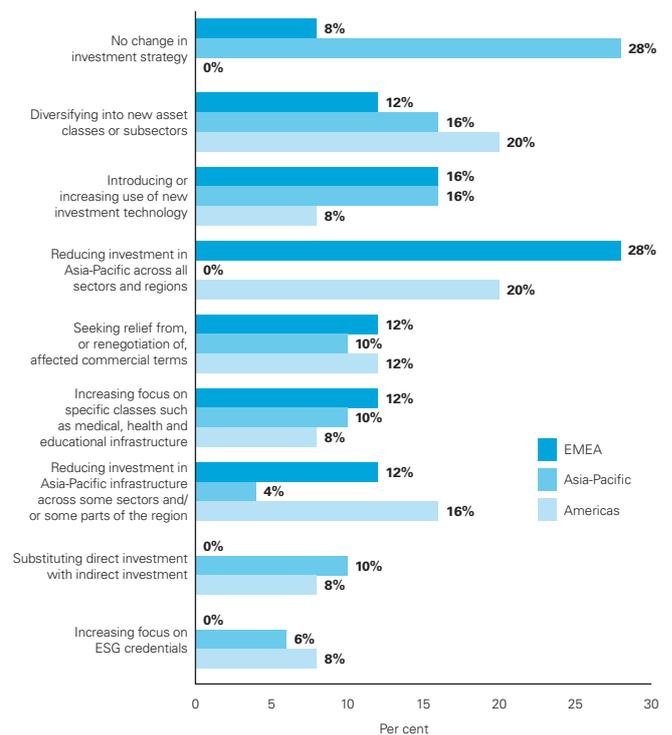
Question 11: Please state to what extent you agree or disagree with the following statement: COVID-19 will negatively impact the level of investment in infrastructure in Asia-Pacific.



Question 12a: How are your investment decisions changing to accommodate the COVID-19 risk in Asia-Pacific?

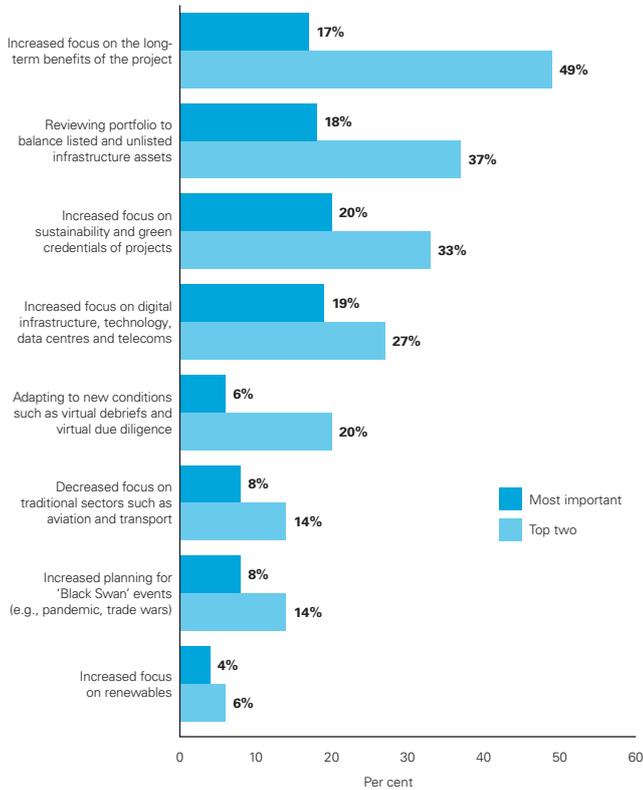


Question 12b: How are your investment decisions changing to accommodate the COVID-19 risk in Asia-Pacific?

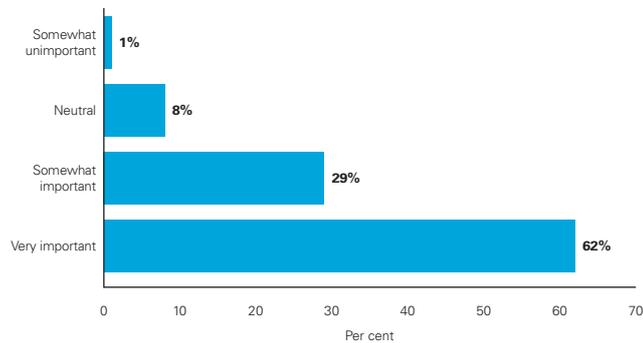


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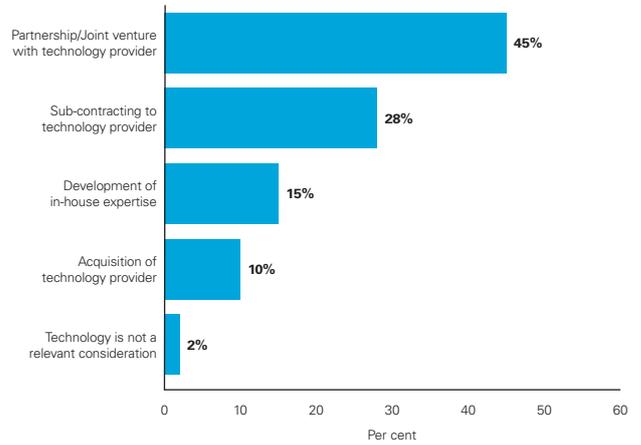
Question 13: When investing in Asia-Pacific infrastructure, what key considerations do you need to take to future-proof the investment?



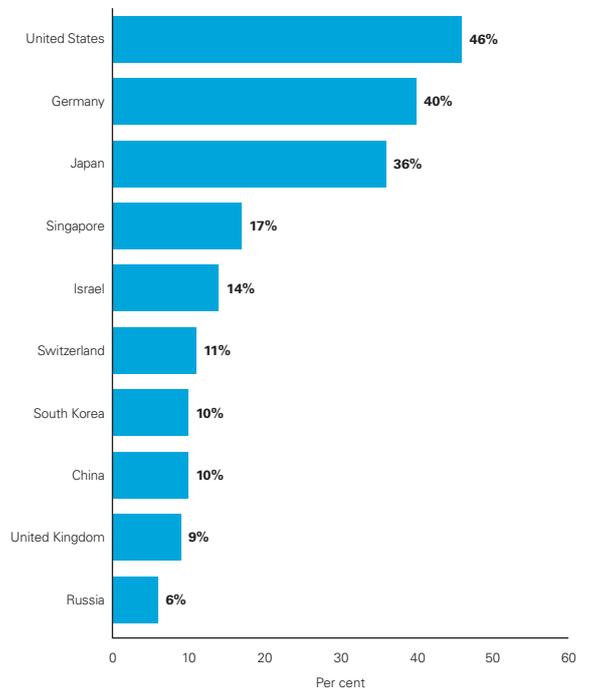
Question 14: When contemplating investing in an Asia-Pacific infrastructure project, how important are technology considerations to your decision?



Question 15: How do you engage with other entities to deliver technological transformation to infrastructure projects?

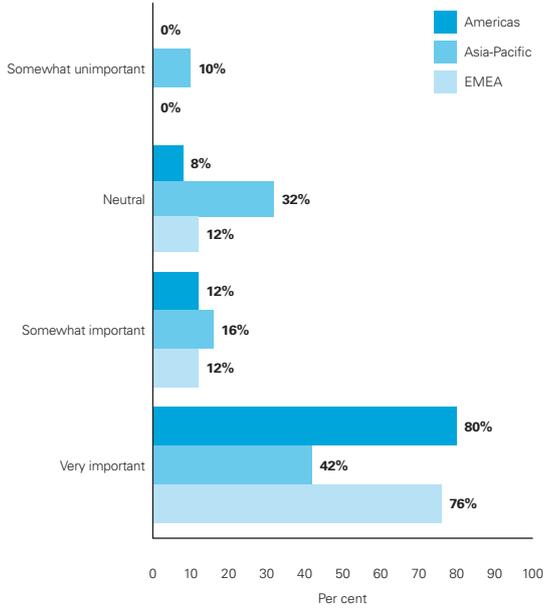


Question 16: From which countries do you expect new technology in the infrastructure space to originate over the next three years?

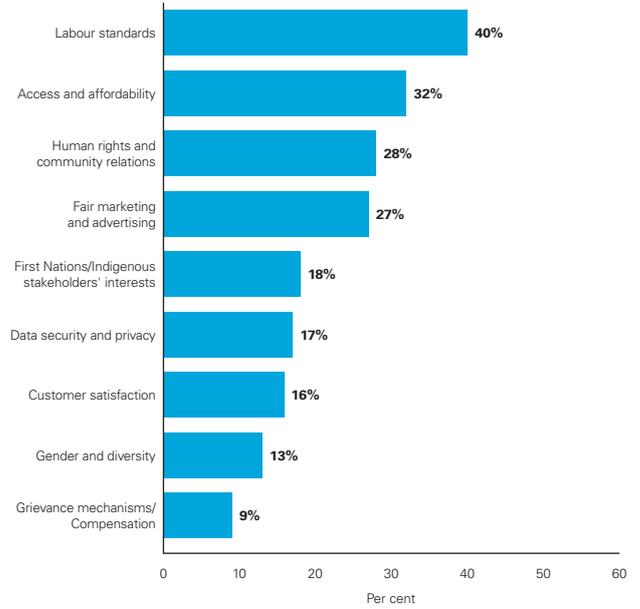


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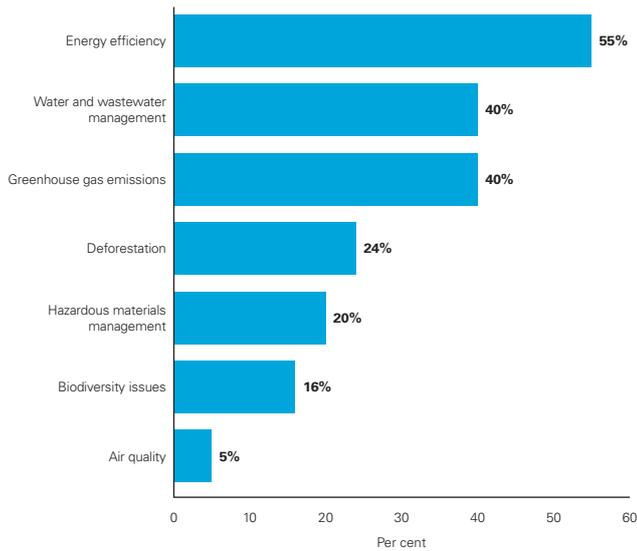
Question 17: When contemplating investing in an Asia-Pacific infrastructure project, how important are ESG considerations?



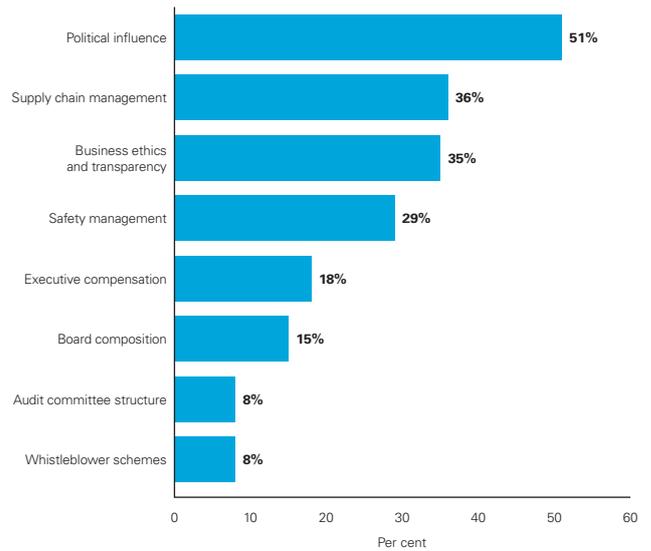
Question 18b: What are the most important ESG considerations when contemplating investing in an Asia-Pacific infrastructure project? (Please select top-two answers for each) – Social



Question 18a: What are the most important ESG considerations when contemplating investing in an Asia-Pacific infrastructure project? (Please select top-two answers for each) – Environmental

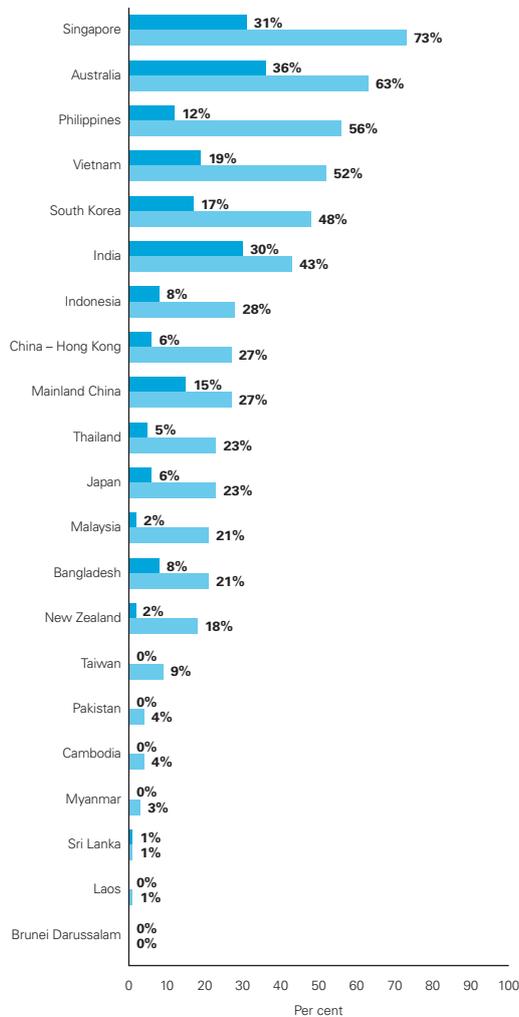


Question 18c: What are the most important ESG considerations when contemplating investing in an Asia-Pacific infrastructure project? (Please select top-two answers for each) – Governance

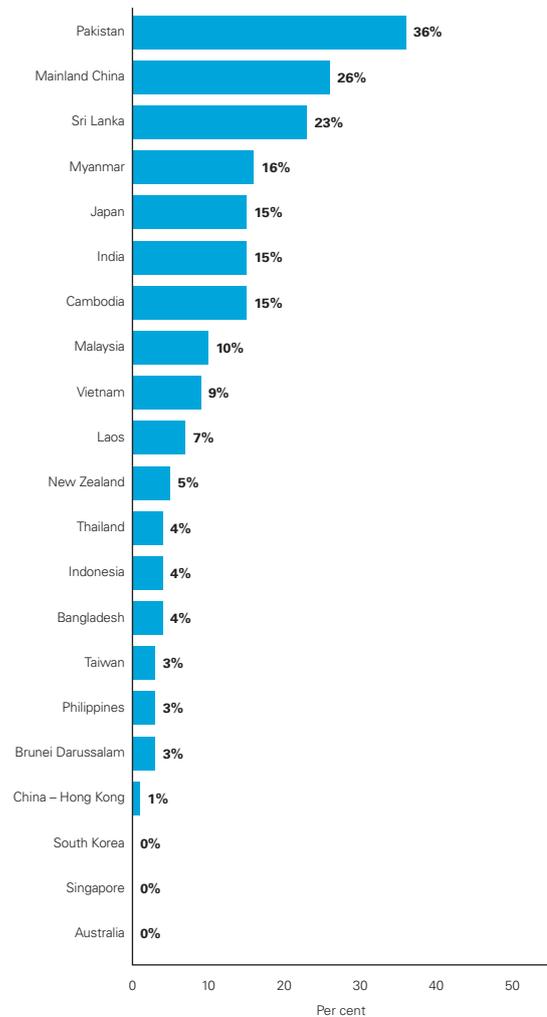


Asia-Pacific infrastructure 2021 survey

Question 19: If you had to pick the countries/regions in Asia-Pacific that you are most excited about infrastructure opportunities, which would they be and why?

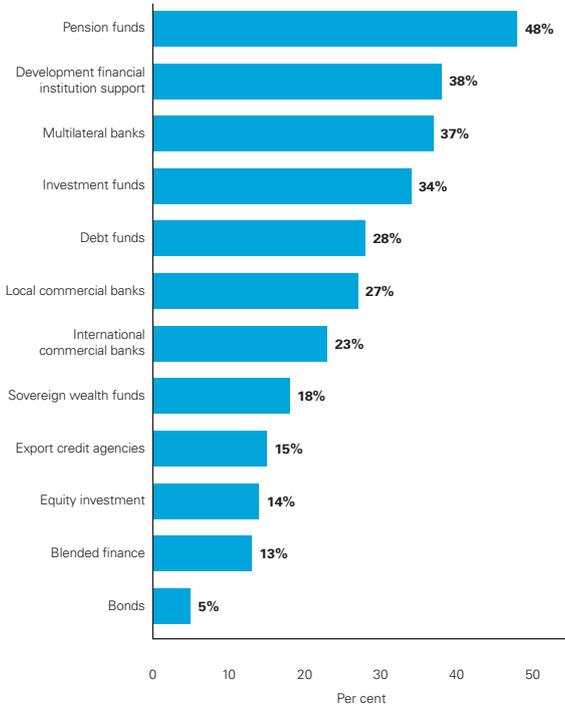


Question 20: Which two countries/regions in Asia-Pacific do you think are losing their appeal as places to invest in infrastructure and why?

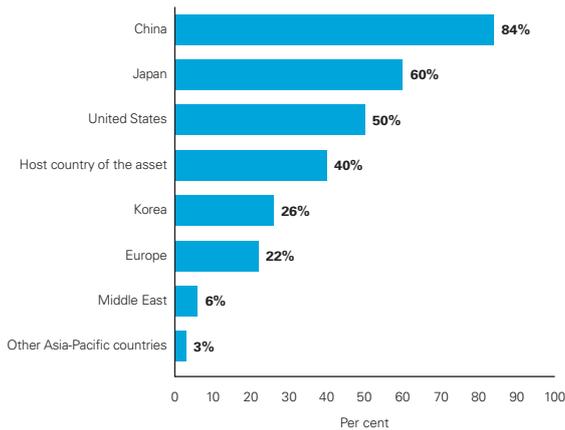


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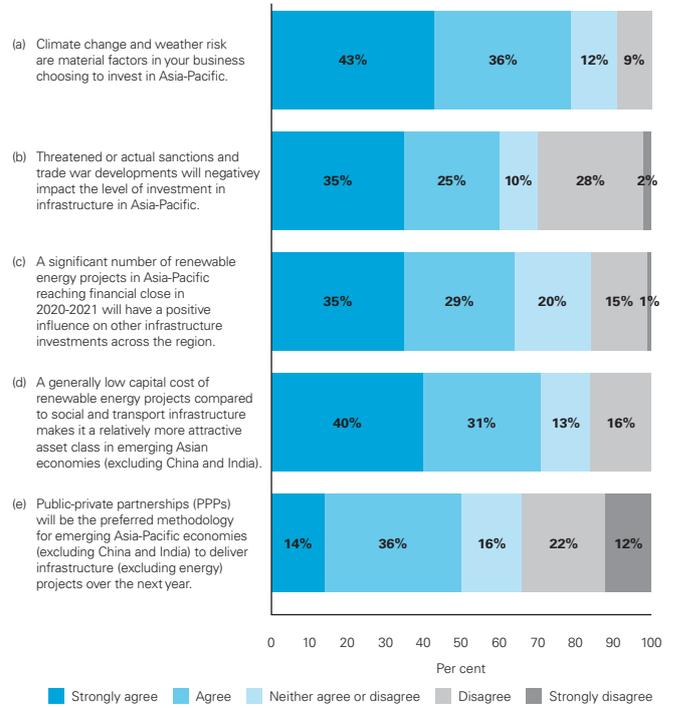
Question 21: Which sources of financial investment do you see as most suitable for Asia-Pacific infrastructure in 2021?



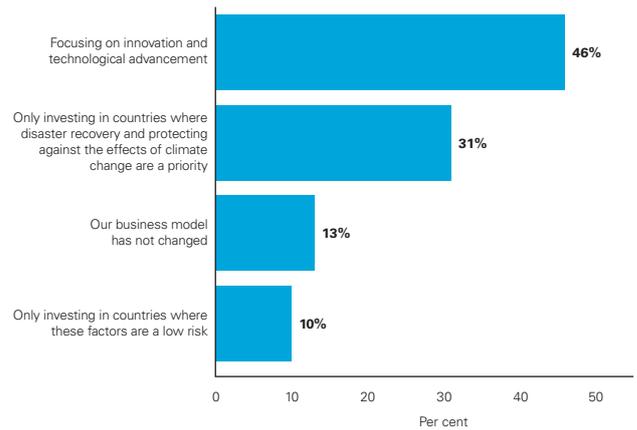
Question 22: Where do you see investment into Asia-Pacific infrastructure coming from geographically over the next year?



Question 23: Please state to what extent you agree or disagree with the following statements:



Question 24: How is your business changing to accommodate climate change and weather risk in Asia-Pacific?



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