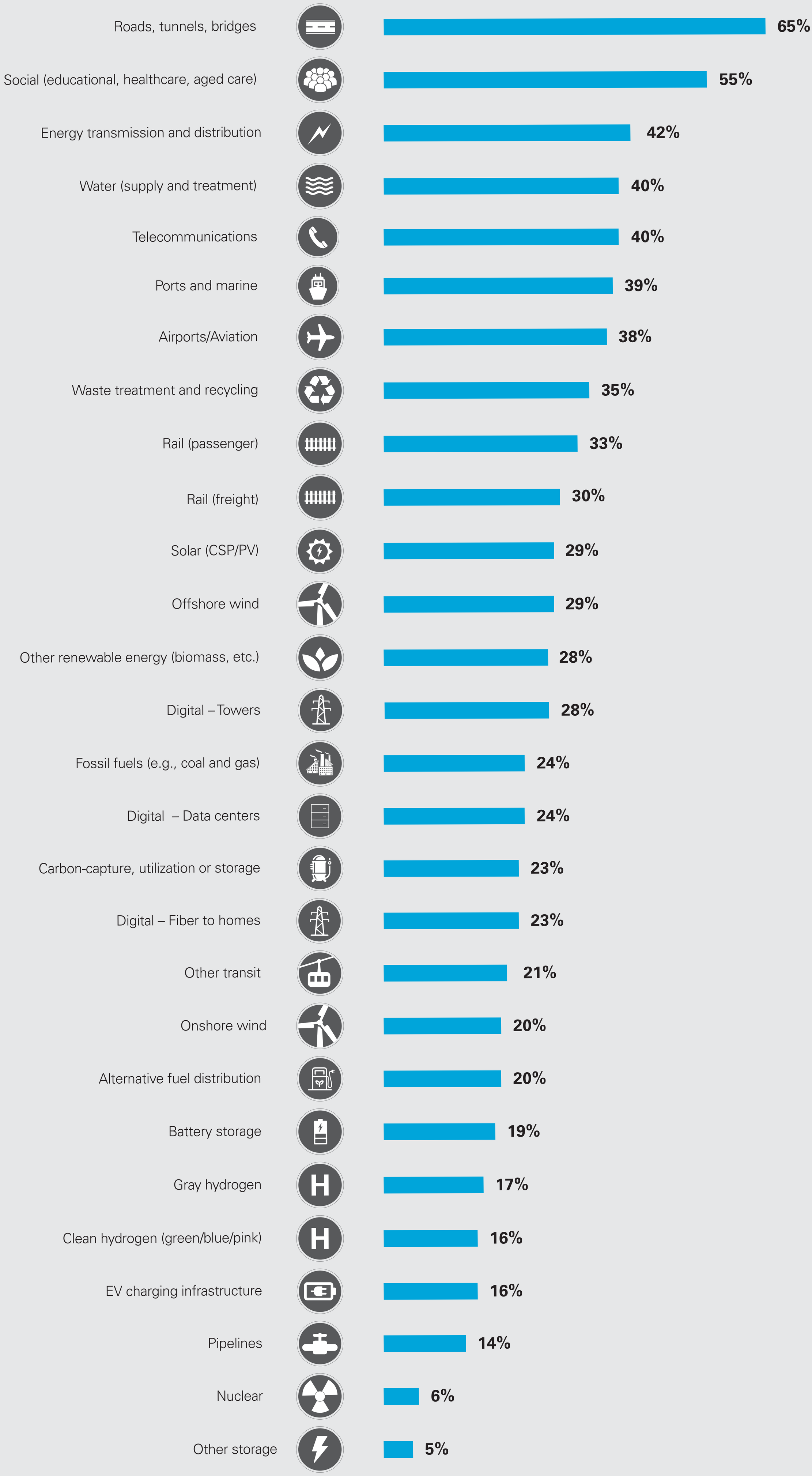In which US infrastructure sectors do you plan to invest in 2022?