

Figure 3 Funding Overview: Types, sources and debt maturity profiles

		Overview	Target Investor Universe	Maturity Profile	
Secured Financing	Senior Debt (Facility A)	<ul style="list-style-type: none"> Hybrid RBL Structure Amortising Loan 	<ul style="list-style-type: none"> Banks, Oil Traders 	5 years	Senior Lenders (1P Debt Capacity)
	Senior Debt (Facility B)	<ul style="list-style-type: none"> Bullet Repayment reducing repayment during ramp up 	<ul style="list-style-type: none"> Banks, Debt Funds, Hedge Funds and Traders 	5.5 years	
	Revolving Credit Facility	<ul style="list-style-type: none"> Working Capital Facility – to support ramp-up 	<ul style="list-style-type: none"> Banks 	5.5 years	
	Junior Debt (Facility A)	<ul style="list-style-type: none"> Bullet repayment 2-yr PIK 	<ul style="list-style-type: none"> Banks, Debt Funds, Hedge Funds and Traders 	6 years	Junior Lenders (2P Debt Capacity)
	Junior Debt (Facility B)	<ul style="list-style-type: none"> Bullet repayment 2-yr PIK 	<ul style="list-style-type: none"> Banks, Debt Funds, Hedge Funds and Traders 	7 years	
	Revolving Oil Services Funding Facility	<ul style="list-style-type: none"> Funding for Asset Development plan Bullet Repayment 	<ul style="list-style-type: none"> Strategic Investors, Service Partners 	7 years	
Unsecured Funding	Subordinated Notes	<ul style="list-style-type: none"> High Yield Instrument Bullet Repayment 3-Yr Non-Call / PIL 	<ul style="list-style-type: none"> Fund Managers, Private Equity, Hedge Funds, Private Investors 	7 years	
	Deferred Consideration	<ul style="list-style-type: none"> Balance of purchase consideration Pay-as-you-can 	<ul style="list-style-type: none"> Sellers 	7 years	
	Equity	<ul style="list-style-type: none"> Ordinary Equity 	<ul style="list-style-type: none"> Sponsor 		