If access to the US capital markets were to narrow, which of the following sources would your company most likely replace it with? (Select up to two)

- Loans from financial institutions: 45% (Total), 40% (APAC)
- Loans from alternative capital providers: 44% (Total), 50% (APAC)
- Sale and leaseback financing: 44% (Total), 47% (APAC)
- Financing supported by export credit agencies: 43% (Total), 47% (APAC)
- JOLCO market transactions: 24% (Total), 16% (APAC)

0% 10% 20% 30% 40% 50% 60%

Total (inc. Latin America)  APAC  EMEA  North America