

# Infrastructure & White & Case

Americas regional overview





White & Case is a leader in the acquisition, divestiture, development and financing of infrastructure projects across the Americas and around the globe.

Our practitioners bring a rare 360 degree perspective to the table, having advised sponsors, lenders, institutional investors, infrastructure and pension funds, commercial banks, corporations, developers, insurance companies and government entities over the full life cycle of transactions across the spectrum of infrastructure asset classes including:



Airports



Ports



Roads & Bridges



Power & Transmission



Rail



Energy Transition



Water & Waste



Digital



Oil & Gas



Social

# Awards and accolades



**“White & Case LLP has an impressive ‘one stop shop’ offering, which covers advising clients on capital markets, financing/refinancing of brownfield infrastructure, M&A, and PPP-related work”**

*The Legal 500: Infrastructure (including PFI and PPP) 2020*

**“Premier practice group revered for its prowess in the Latin American project finance field. White & Case fields a number of top-tier practitioners capable of handling a wide range of infrastructure financing mandates throughout the region.”**

*Chambers Global: Project Finance – Latin America 2022*

**“They are able to bring together big teams, with global expertise, from across different sectors, staffed by experienced counsel who know the markets, know the deals and know the people.”**

*Chambers Global: Projects & Infrastructure 2022*

**“Highly regarded for its project infrastructure development-related capability and well placed to advise on relevant construction, environmental and financing issues.”**

*Chambers Global: Energy & Natural Resources 2022*



## **#1 Firm Globally**

*Infralogic 2021 –  
by deal value and count*

## **#1 Firm for Global PPP**

## **#1 Firm US & Canada for Infrastructure & Energy**

## **#1 Firm for Transport, Social and Defense**

*Infralogic 2021 – by deal value*

## **Band 1: Projects & Energy** (17th consecutive year)

## **Band 1: Projects: Power & Renewables Transactional**

## **Band 1: Projects & Energy: Oil & Gas**

*Chambers Global 2022*

## **US Law Firm of the Year**

## **Debt and Equity-linked Team of the Year**

*IFLR1000 2021*

## **Band 1: Project Finance**

*Chambers Latin America 2022*

## **Tier 1: Projects & Energy**

*The Legal 500 Latin America 2022*

## **Tier 1: Project Finance: Advice to Lenders**

## **Tier 2: Project Finance: Advice to Sponsors**

*The Legal 500 USA 2021*

## **#1 Global Law Firm**

## **Project Finance Practice Group of the Year**

*Law360 2020*

## **Best Financial Structure Best Culture & Diversity**

*P3 Bulletin 2020*

## **#1 Firm for Global Social Infrastructure**

*Inframation 2020 – by deal value*

## **Project Finance Team of the Year**

*Chambers Latin America  
Awards 2021*

## **Infrastructure Law Firm of the Year: Latin America**

*LatinFinance 2020*

## **Most Innovative North American Law Firm**

*Financial Times 2020*

## **Tier 1: Project Finance and Energy**

*U.S. News & World Report –  
Best Lawyers 2020*

## **Legal Services Provider of the Year**

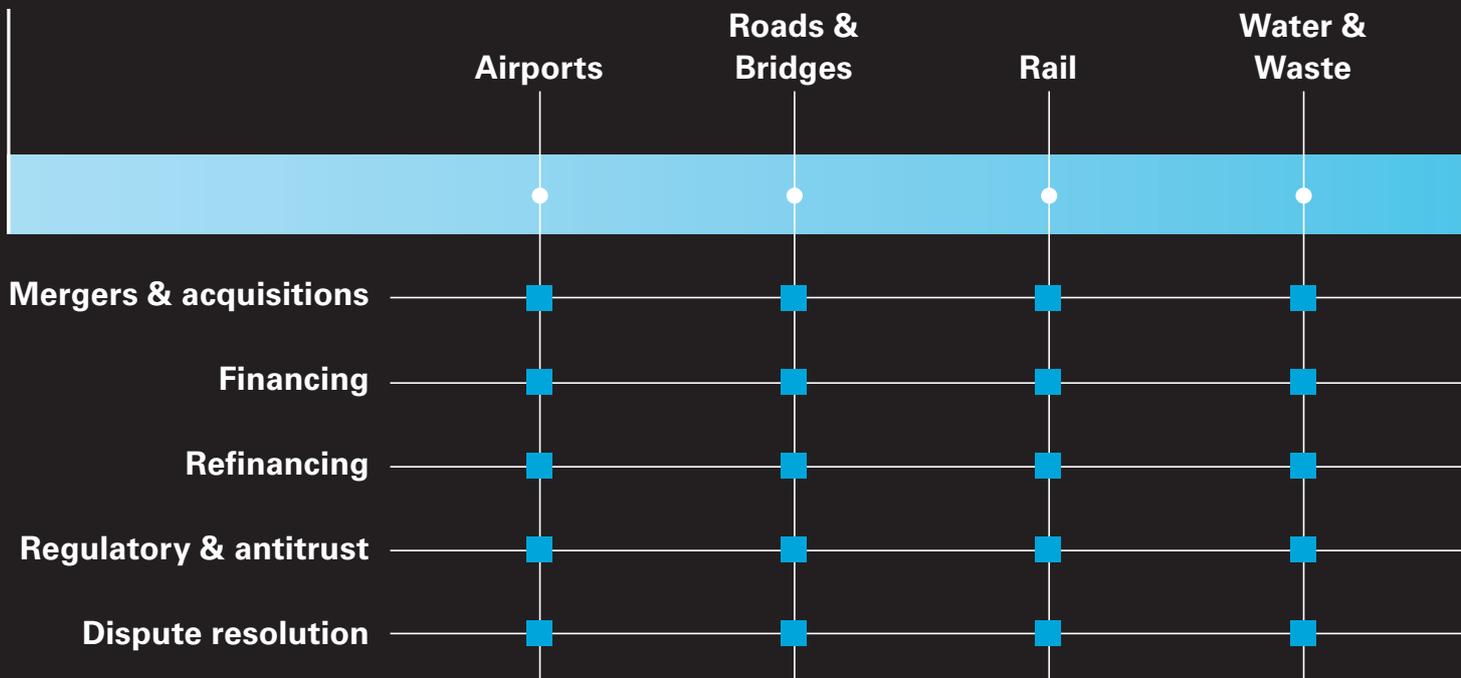
*Transition Economist 2020*

## **Energy Legal Services Provider of the Year**

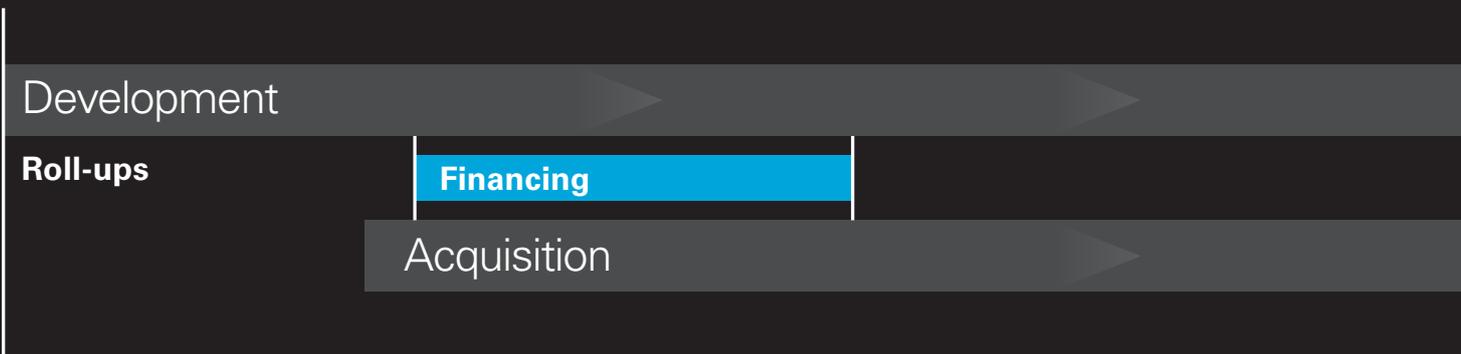
*Petroleum Economist 2017,  
2018 and 2020*

# Full service across the spectrum of asset classes...

## Private investment in public infrastructure

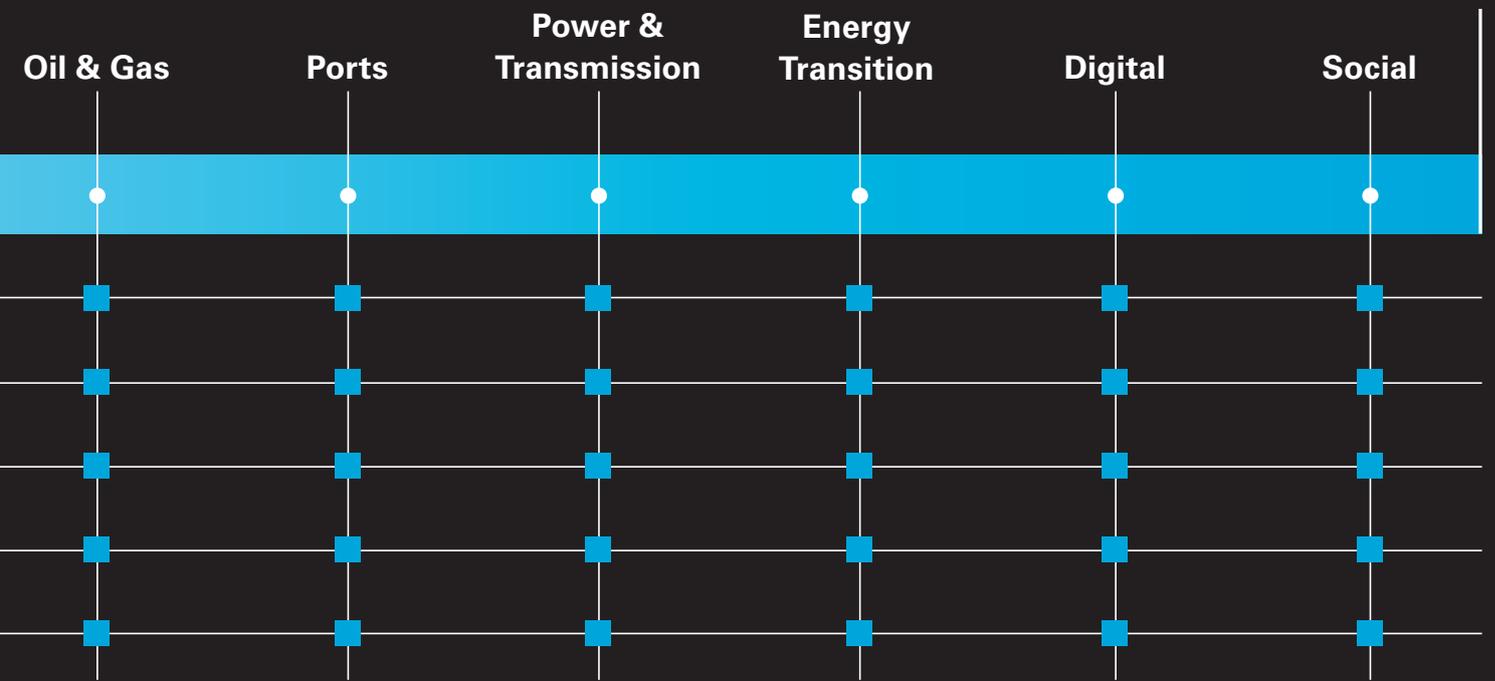


## ...throughout their life cycle



- Refinancing
- Employment & compensation
- Compliance
- Capital markets
- Tax
- Intellectual property
- Dispute resolution
- Environmental
- Restructuring
- Cybersecurity
- Contract negotiations
- Sanctions

Privately owned infrastructure



Divestiture

# North America



## Roads & Bridges

I-10 (Alabama)  
Northwest Parkway (Colorado)  
I-4 (Florida)\*  
Miami Port Tunnel (Florida)  
I-69 Private Activity Bonds (Indiana)  
Goethals Bridge (New York)\*  
I-77 HOT Lanes (North Carolina)  
Mid-Currituck Bridge (North Carolina)\*  
Gilcrease Expressway (Oklahoma)  
Rapid Bridge Replacement (Pennsylvania)\*  
PR-22 and PR-5 (Puerto Rico)\*  
SH 130 Refinancing (Texas)  
Otay-Tijuana Bridge (US-Mexico)  
I-95 Express Lanes (Virginia)  
Pocahontas Parkway (Virginia)  
I-66 Managed Lanes (Virginia)\*  
I-395 HOT Lanes (Virginia)\*  
Port Mann Bridge (Canada)



## Power & Transmission

Bayonne Energy Center (Multiple US)  
Competitive Power Ventures (Multiple US)  
Essential Power (Multiple US)  
Fortis (Multiple US)  
One Nevada Transmission (Nevada)  
OSU Comprehensive Management (Ohio)\*  
Semptra Energy Acquisition (Texas)  
Semptra InfraREIT (Texas)  
Invenergy Clean Power (US, Canada, Mexico)



## Ports

Prince Rupert Port (British Columbia)  
Port of Oakland (California)  
First State Ports America Acquisitions (US, Canada)  
BW Terminals (Multiple US)  
Maher Terminals (Multiple US)



## Water & Waste

City of Fort Lauderdale Water Treatment (Florida)  
Vista Ridge Pipeline (Texas)  
Carlsbad Desalination (California)\*  
Seven Seas Wastewater (Multiple US)  
Waste Industries (Multiple US)  
York Water and Wastewater (Pennsylvania)\*  
Allentown Water (Pennsylvania)\*



## Rail

Inglewood Transit Connector (California)  
LAX Automated People Mover (California)  
Caltrain Downtown Extension (California)  
Eagle Commuter Rail (Colorado)\*  
Florida High-Speed Rail (Florida)  
Purple Line Light Rail (Maryland)\*  
Caguas – San Juan Rail (Puerto Rico)\*  
Texas Central High-Speed Rail (Texas)  
DC Streetcar System (Washington, DC)\*  
Genesee & Wyoming Freight (Wyoming)



## Oil & Gas

Magnolia LNG (Louisiana)  
YCI Methanol Plant (Louisiana)  
Hess Midstream (Multiple US)  
Medallion Gathering & Processing (Multiple US)  
Motiva (Multiple US)  
Traverse Midstream (Multiple US)  
Freeport LNG (Texas)  
Shenandoah Field Financing (Texas, Gulf of Mexico)  
Salt Creek (Texas)  
Pandora Methanol (Texas)  
Tilbury LNG (British Columbia)



## Social

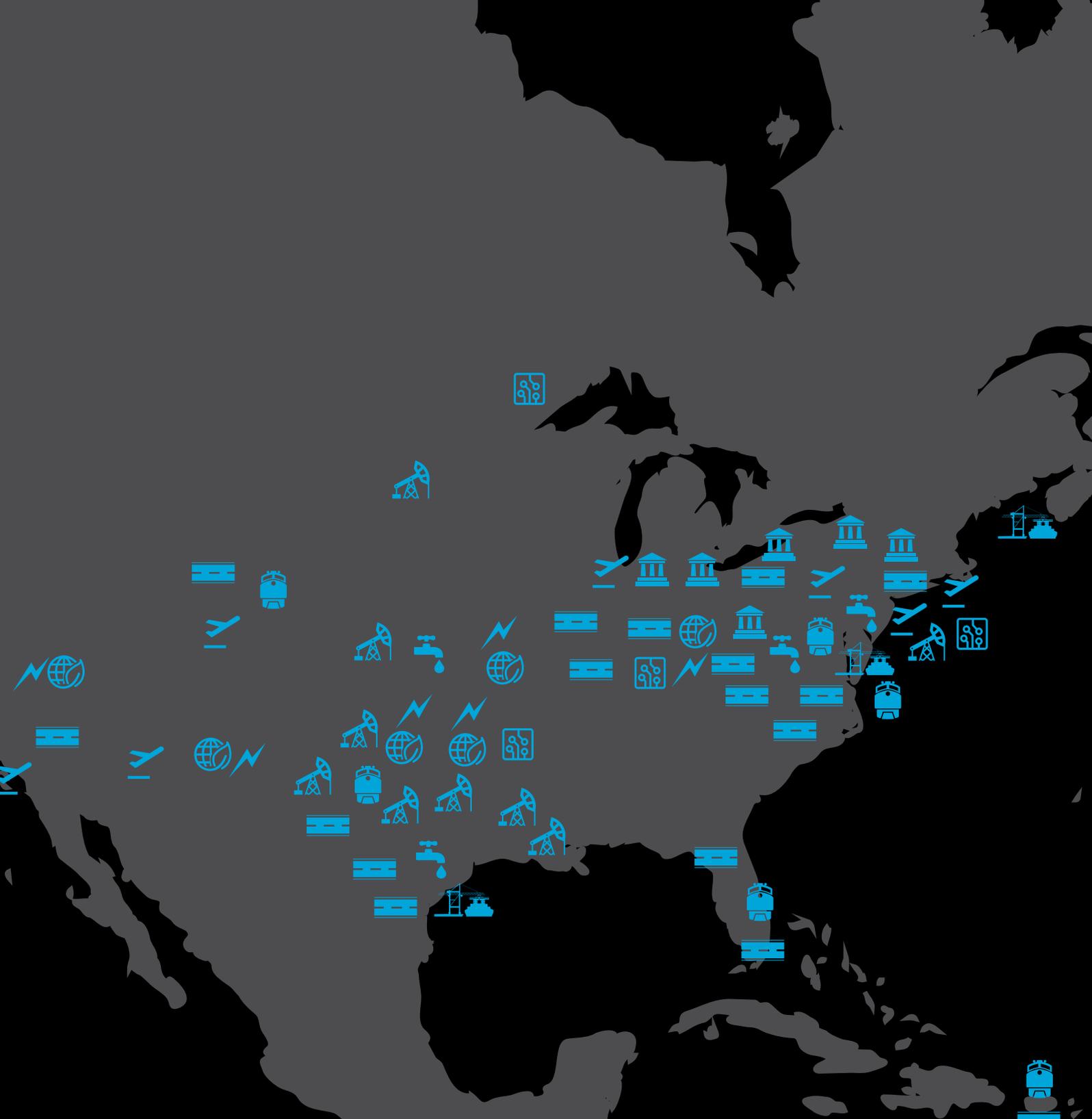
UC Merced Campus (California)\*  
Consolidated Justice Facility (Indiana)\*  
Dormitory Authority of New York (New York)  
Yonkers Public Schools (New York)  
Dartmouth College (New Hampshire)  
Ohio State University (Ohio)  
Harrisburg Parking (Pennsylvania)



## Airports

Sky Harbor Airport (Arizona)  
LAX Automated People Mover (California)  
LAX Rent-A-Car Center (California)  
Denver International Airport - Eagle P3 (Colorado)\*  
JFK Terminals 6 & 7 (New York)  
JFK Terminal 1 (New York)\*  
LaGuardia Airport (New York)\*  
Newark ConRAC (New Jersey)  
Luis Muñoz Marín Airport (Puerto Rico)\*

\*Attorney experience prior to joining White & Case



## Energy Transition

- Hydrogen refueling stations (California)
- Taylorville Energy Center (Illinois)
- SNG Plant (Indiana)
- AlphaStruxure Electric Fleet (Maryland)
- 8 Rivers Capital (North Carolina)
- Hydrogen and Nitrogen-based Ammonia Plant (Texas)
- Port Arthur Cogeneration Plant (Texas)
- STP Nuclear Project (Texas)
- Carbon Capture Conversion Plant (US)
- Anaerobic Digestion (US)
- esVolta Battery Storage (US, Canada)
- Hydrogenics Corporation (Canada)



## Digital

- New York City Subway Wireless Network (New York)
- Nautilus Cryptomine (Multiple US)
- GTT Communications' Telecoms (Multiple US)
- Bluebird Fiber Network (Multiple US)
- InSite Wireless (US, Canada)
- Netrality Data Centers (Multiple US)
- EchoStar (Multiple US)
- Aligned Energy Data Centers (Multiple US)
- Satellite Financings (Multiple US)
- FirstLight Bid (Multiple US)

# Latin America



## Roads & Bridges

Autopista Central (Chile)  
Autopista del Sol (Chile)  
Autopista Vespucio Norte (Chile)  
Santiago-Valparaiso-Viña del Mar Toll Road (Chile)  
Acquisition of 4G Road Project (Colombia)  
Development Bank Highway Investment (Honduras)  
Torreón – Cuernavaca Highway, Libramiento Norte de la Laguna Highway and Durango – Yerbánis Highway Refinancing (Mexico)  
Puebla Toll Roads (Mexico)  
Eólicos Mexicanos de Oaxaca 1 (Mexico)  
Los Remedios – Ecatepec Toll Road (Mexico)  
Red de Carreteras de Occidente toll road (Mexico)  
Autopista Mexico – Toluca toll road (Mexico)  
Metrobus Line 7 (Mexico)  
Corredor de las Playas expansion of the Pan-American Highway (Panama)  
Balboa and Poets Avenue Interconnection (Panama)  
Panamerican Highway (Panama)  
Rutas del Este (Paraguay)  
Longitudinal de la Sierra Road (Peru)  
Rumichaca-Pasto 4G road project (Colombia)



## Ports

Dock Sud Port (Argentina)  
Porto de Sergipe (Brazil)  
Açu Port Terminal 1 (Brazil)  
Embraport (Brazil)  
MMX Porto Sudeste (Brazil)  
Caucedo Port (Dominican Republic)  
Posorja Port (Ecuador)  
Acajutla and La Union Ports (El Salvador)  
Panama Canal Expansion Project (Panama)  
Matarani Port Expansion (Peru)  
Salaverry Port (Peru)  
Port of Santos Terminal expansion (Brazil)



## Water & Waste

Baba River Dam (Ecuador)  
Aqueduct El Realito (Mexico)  
Atotonilco Water Treatment (Mexico)  
SOAPAP (Mexico)  
Zapotillo Wastewater (Mexico)  
Tepeji del Río Wastewater (Mexico)  
Queretaro Aqueduct (Mexico)  
Panama City Bay Sanitation (Panama)  
Olmos Water Diversion (Peru)  
Ongoing representation of a US\$1 billion integrated pulp mill project (Paraguay)



## Oil & Gas

Transportadora de Gas del Sur (Argentina)  
Oleoducto Central (Colombia)  
Buenaventura LNG (Colombia)  
Ramones Phase II South Natural Gas (Mexico)  
Transportation System (Mexico)  
San Fernando (Mexico)  
Merida (Mexico)  
Rosarito storage facility (Mexico)  
HST hydrocarbon storage terminal (Mexico)  
Waha Header and Presidio (Mexico/US)  
San Elizario (Mexico/US)  
Petroleum Refinery (Peru)  
Valero terminal financing for SMBC (Mexico)  
Arroyo Energy acquisition of Gasmar (Chile)  
FPSO Cidade de Ilhabela (Brazil)  
Etileno XXI petrochemicals project (Mexico)



## Rail

Ongoing work on confidential rail project (Paraguay)  
Brazil Metro projects (Brazil)  
Caribbean government railway (Caribbean)  
Santiago Metro Lines 3 and 6 (Chile)  
Northeastern railway system (Mexico)  
Kansas City Southern on various railway transportation matters (Mexico)  
Panama City Metro Lines 1 and 2 (Panama)  
Caguas San Juan Commuter Train (Puerto Rico)  
Uruguay Rail (Uruguay)  
Ongoing representation of a US\$1 billion rail project (Brazil)  
Financing of the Regiotram del Occidente light rail system (Colombia)  
Expansion of Línea Dos del Metro de Panamá (Panama)  
Regiotram de Occidente light rail project (Colombia)  
Ongoing monorail project (Brazil)



## Power & Transmission

Líneas Transmisión del Litoral (Argentina)  
SIC-SING Interconnection Project (Chile)  
Charrua Transmission Project (Chile)  
Colbún Transmisión acquisition (Chile)  
Kelar Gas Power Plant (Chile)  
San Juan (Chile)  
Basic Energy Transmission Line (Dominican Republic)  
Chaglla (Peru)  
Moyobamba-Iquitos Transmission Project (Peru)  
Campo Palomas (Uruguay)  
I-Squared Power Portfolio Acquisition (Various)  
Red Compartida wholesale telecommunications services network (Mexico)



## Airports

Bogotá International Airport (Colombia)  
Juan Santamaría International Airport (Costa Rica)  
Curaçao Airport (Curaçao)  
Quito International Airport (Ecuador)  
Sangster International Airport (Jamaica)  
Otay-Tijuana pedestrian cross-border bridge (Mexico)  
Chincheros Airport (Peru)



## Digital

“Smart city” technologies in the City of Rio de Janeiro (Brazil)  
Phoenix Towers wireless telecommunication networks (Brazil and Mexico)  
Project Condor – fleet of electric buses (Chile)  
“Smart” water meter PPP project (Caribbean)  
Red Compartida wholesale telecommunications services network (Mexico)  
KIO Bid (Mexico)



## Energy Transition

Electric Buses Fleet (Chile)  
Green Hydrogen Plant (Chile)  
Project Termo Waste-to-Energy (Mexico)

# Roads and bridges

## Surface transportation has a projected US\$1.2 trillion funding gap in the US

### **Gilcrease West Expressway (US)**

Representation of The Build America Bureau, a department within the US Department of Transportation, in connection with the financing for the Gilcrease West Expressway Project in Oklahoma. Awarded **US Project Finance Deal of the Year** by *IFLR1000 Awards 2021*.

### **I-95 Express Lanes (US)**

Representation of Transurban in connection with the ongoing US\$733 million refinancing of three series of tax-exempt bonds issued in connection with the development of the I-95 Express Lanes Project in Virginia which is also financed by loans provided by the Build America Bureau and the Virginia Transportation Infrastructure Bank.

### **I-10 (US)**

Representation of ACS Infrastructure Development, Inc., Macquarie Capital Holdings Pty Limited, HOCHTIEF PPP Solutions, GmbH, and John Laing Investments Limited in connection with the I-10 Mobile River Bridge and Bayway, the first P3 project attempted by the Alabama Department of Transportation.

### **I-395 HOT Lanes (US)\***

Representation of Transurban in connection with the I-395 HOT Lanes project in Virginia, which involved renegotiation of the comprehensive agreement with the Virginia DOT, solicitation of consents from existing bondholders and the US DOT; issuance of additional parity private activity bonds; and negotiation of Virginia Transportation Infrastructure Bank loan arrangements with the Virginia Resource Authority.

### **Pocahontas Parkway (US)**

Representation of a consortium of 11 funds managed by Allianz Global Investors Europe in the US\$300 million senior secured financing of the acquisition by Globalvia Inversiones of Pocahontas Parkway Operations, LLC from Macquarie, Pocahontas Holdings LLC and Meeko LLC. The acquired company holds the concession to operate, manage and toll the Pocahontas Parkway in Richmond, Virginia (Route 895 Connector) under a Comprehensive Agreement with the Virginia DOT.

### **SH-130 (US)**

Representation of Goldman Sachs, as administrative agent, in connection with the refinancing of a state highway toll road in Texas owned by SH 130 Concession Company, LLC (SH130CC). The US\$260 million refinancing permitted SH130CC's emergence from chapter 11 bankruptcy under new ownership and management, and removed approximately US\$1.4 billion in debt from the company's balance sheet.

### **Mid-Currituck Bridge Project (US)**

Representation of ACS Infrastructure Development, Inc., on the US\$600 million Mid-Currituck Bridge Project, a seven-mile, two-lane toll bridge across Currituck Sound, in North Carolina.

### **I-69 (US)**

Representation of Citigroup and Jefferies, as underwriters, in connection with the public offering and sale of US\$243.8 million in aggregate principal amount of Indiana Finance Authority tax-exempt private activity bonds. The proceeds from the offering were loaned to I-69 Development Partners, a Delaware limited liability company controlled by Isolux and Infra-PSP Canada, to fund the I-69 Section 5 Project, which consists of the design, construction and financing (and, with respect to certain portions, the concurrent and subsequent operation and maintenance), of the upgrade of approximately 21 miles of existing State Road 37.

### **Rutas del Este (Paraguay)**

Representation of Sacyr Concesiones S.L. and Ocho A S.A., as sponsors, Rutas del Este S.A., as borrower, and Rutas 2 and 7 Finance Limited, as issuer, on the ground-breaking financing for the national routes 2 and 7 road project in Paraguay, the largest private investment in the history of Paraguay. Awarded **Latin America PPP Deal of the Year** by *Proximo Awards 2019* and **Infrastructure Financing of the Year Southern Cone** (Argentina, Chile, Paraguay, Uruguay) by *LatinFinance 2020*.

### **Red de Carreteras de Occidente (Mexico)**

Representation of Goldman Sachs and Ingenieros Civiles Asociados, as sponsors, in the US\$1.4 billion financing of a 30-year toll road concession from the Ministry of Communications and Transport in Mexico. The concessionaire won the right to operate and maintain more than 550 kilometers of toll roads in the states of Michoacan, Jalisco, Guanajuato and Aguascalientes. Awarded **Latin American Transport Deal of the Year** by *Project Finance 2007* and **Transport Deal of the Year** by *Infrastructure Journal 2007*.

### **US/Mexico Cross-Border Bridge (US, Mexico)**

Representation of Otay-Tijuana Venture LLC, in an agreement with Grupo Aeroportuario del Pacifico, for the US\$70 million construction, operation and maintenance of a pedestrian cross-border bridge at the border of Mexico and the United States connecting the existing Tijuana International Airport with a terminal building located in San Diego. At the time of financing, the bridge was the first of its kind.



## The US government proposes to invest US\$25 billion in airports over the next five years

### **JFK International Airport Terminals 6 & 7 (US)**

Representation of JetBlue in connection with the selection of a development partner for the redevelopment of Terminals 6 & 7 at JFK International Airport in coordination with the Port Authority of New York and New Jersey; and representation of the debt providers in connection with proposed redevelopment of JFK Terminal 6.

### **LAX Automated People Mover Project (US)**

Representation of ACS Infrastructure Development, Inc., Balfour Beatty Investments, Fluor Corporation and Hochtief PPP Solutions in connection with their successful bid for the Automated People Mover (APM) project of the LAX Landside Access Modernization Program. The APM project involves the construction of an APM train that will connect the Central Terminal Area with the new Consolidated Rent-A-Car facility and a new cargo facility. The APM, which will be free of charge to all users, will consist of an elevated 3.5-km guideway with six stations, pedestrian bridges to airport terminals, parking garages and fixed facilities. Awarded **Global PPP of the Year** and **Best Transit Project** by *P3 Bulletin* 2018; **Americas P3 Deal of the Year** by *Project Finance International* 2018; and **North American PPP Deal of the Year** by *IJGlobal* 2018.

### **LAX ConRAC Project (US)**

Representation of ACS Infrastructure Development, Inc., AECOM Capital and John Laing Investment Limited in connection with the construction and development of the Consolidated Rent-a-Car Facility (ConRAC) as part of the LAX Landside Access Modernization Program. The proposed ConRAC project aims to consolidate more than 20 car rental offices in one location at Los Angeles International Airport.

### **JFK International Airport Terminal 1 (US)\***

Representation of JLC Infrastructure and Ullico in connection with their equity investment in the JFK Terminal One Redevelopment Project. The project involves the redevelopment of the site comprising the current Terminal 1, Terminal 2 and the site of the former Terminal 3.

### **Newark International Airport ConRAC Project (US)**

Representation of the lenders in connection with the successfully closed financing of the Newark International Airport Consolidated Rent-a-Car project. Awarded **Best Financial Structure** by *P3 Bulletin* 2020, **Americas P3 Deal of the Year** by *Project Finance International* 2019; **Airport Deal of the Year** by *IJAmericas Awards* 2019; and **North America PPP Deal of the Year** by *Proximo* 2019.

### **LaGuardia Airport (US)\***

Representation of Goldman Sachs Infrastructure Partners and Aeroports de Paris Management in connection with their bid for the LaGuardia Airport Central Terminal Building Replacement Project.

### **Eagle P3 Project (US)\***

Representation of Regional Transportation District of Denver in the US\$1.2 billion Eagle P3 Project in Denver, Colorado, that connects Denver Union Station with Denver International Airport. The project was awarded the *American Road and Transportation Builders Association's P3 Project of the Year*, *Project Finance's North American Transportation Deal of the Year*, and was hailed by *Infrastructure Journal* as "landmark" and "an example of how a project of this type can be completed successfully."

### **Quito International Airport (Ecuador)**

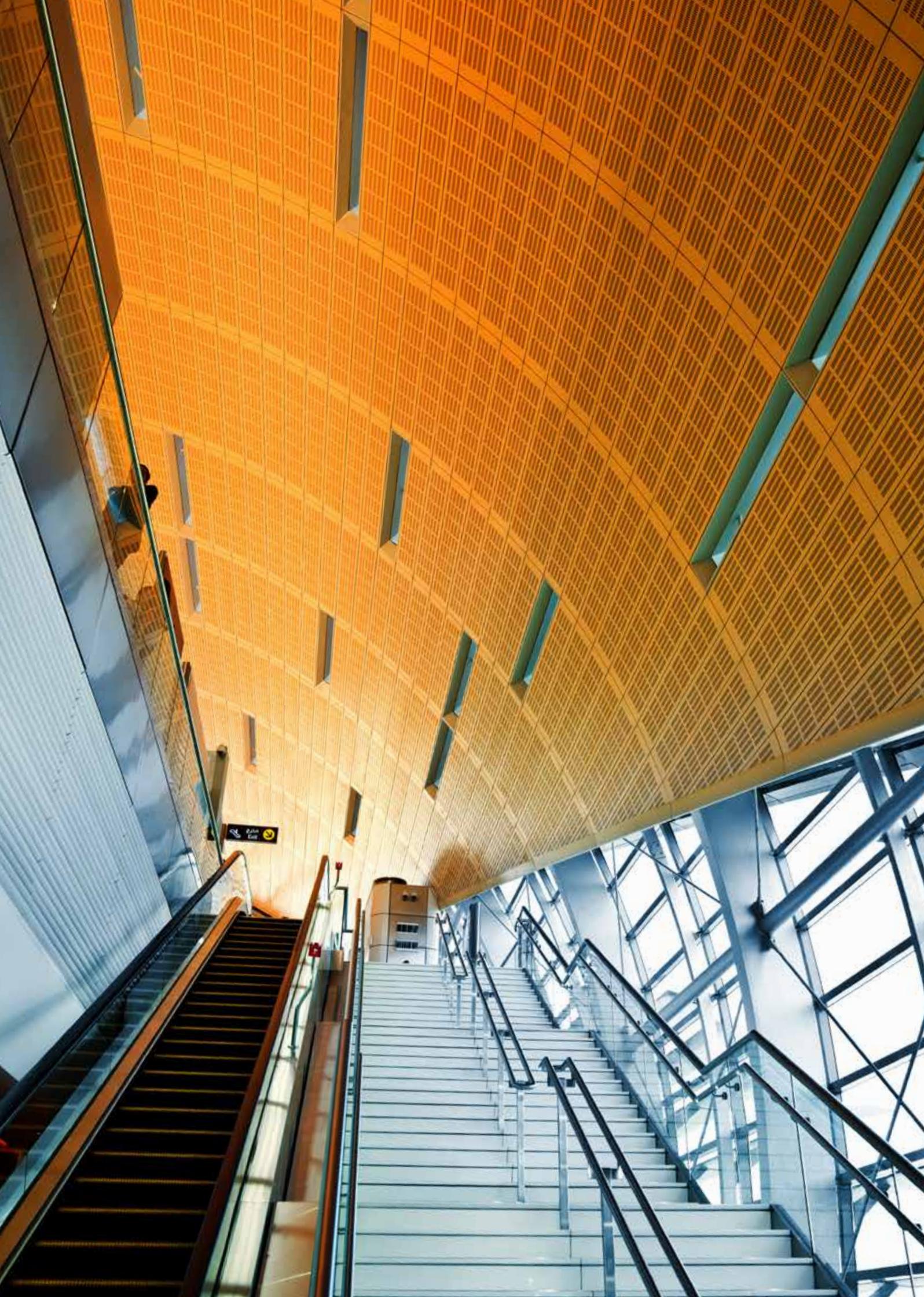
Representation of concessionaire Corporación Quiport S.A., and sponsors and investors, in the concession awarded by the Municipality of Quito for the private management and operation of the existing Mariscal Sucre International Airport in Quito, Ecuador and the development, construction, project-financing and operation of the new US\$611 million international airport in Quito. This project was named **Latin American Airport Deal of the Year** by *Airfinance*.

### **Luis Muñoz Marín International Airport (Puerto Rico)\***

Representation of the funders to Aerostar Airport Holdings, LLC, a project company owned by Grupo Aeroportuario del Sureste and Highstar Capital, in connection with the financing of the long-term lease and concession of Luis Muñoz Marín International Airport in Puerto Rico, the first airport privatization to be approved by the Federal Aviation Administration\* and the proposed refinancing thereof. The original project was awarded **Americas P3 Deal of the Year** by *Project Finance International* 2013 and **North American Transport Deal of the Year** by *Project Finance* 2013.

### **Juan Santamaria Airport (Costa Rica)**

Representation of International Finance Corporation and its B loan participants in the restructuring and eventual exit from the US\$120 million project financing for the Juan Santamaria International Airport in Costa Rica. The restructuring involved negotiations with various constituencies, including various ministries in the government of Costa Rica, several equity participants, contractors, hedge providers and the new purchasers of the project equity and project debt.



Global rail transportation market value is expected to increase from US\$457 billion to US\$561.7 billion by 2026

## **Inglewood Transit Connector (US)**

Representation of a consortium composed of Cintra Global SE, John Laing Limited and ALSTOM Transportation, Inc. in connection with their bid for the Inglewood Transit Connector project.

## **LAX Automated People Mover Project (US)**

Representation of ACS Infrastructure Development, Inc., Balfour Beatty Investments, Fluor Corporation and Hochtief PPP Solutions in connection with their successful bid for the Automated People Mover (APM) project of the LAX Landside Access Modernization Program. The APM project involves the construction of an APM train that will connect the Central Terminal Area with the new Consolidated Rent-A-Car facility and a new cargo facility. The APM, which will be free of charge to all users, will consist of an elevated 3.5-km guideway with six stations, pedestrian bridges to airport terminals, parking garages and fixed facilities. Awarded **Global PPP of the Year** and **Best Transit Project** by *P3 Bulletin* 2018; **Americas P3 Deal of the Year** by *Project Finance International* 2018; and **North American PPP Deal of the Year** by *IJGlobal* 2018.

## **California Caltrain Downtown Extension (US)**

Representation of the Transbay Joint Powers Authority with respect to the financing, construction, operation and maintenance of the new Transbay Transit Center and associated facilities in downtown San Francisco, including the extension of the Caltrain commuter rail 1.3 miles into the new Transit Center, and accommodations for future California High-Speed Rail.

## **Genesee & Wyoming Freight Railroads (US)**

Representation of a consortium composed of Brookfield Infrastructure and its institutional partners and GIC on the US\$8.4 billion acquisition of Genesee & Wyoming Inc. (G&W). G&W owns or leases 120 freight railroads organized in eight locally managed operating regions with approximately 8,000 employees serving 3,000 customers.

## **Eagle P3 Project (US)\***

Representation of Regional Transportation District of Denver in the US\$1.2 billion Eagle P3 Project in Denver, Colorado, that connects Denver Union Station with Denver International Airport. The project was awarded the *American Road and Transportation Builders Association's P3 Project of the Year*, *Project Finance's North American Transportation Deal of the Year*, and was hailed by *Infrastructure Journal* as "landmark" and "an example of how a project of this type can be completed successfully."

## **Maryland Purple Line (US)\***

Representation of Macquarie Capital Limited and Skanska Infrastructure Development Inc. in connection with the Purple Line rail project, a 16-mile light rail line in Maryland.

## **DC Streetcar System (US)\***

Representation of the District of Columbia Department of Transportation in connection with its procurement of the DC Streetcar System.

## **São Paulo-Metro – Line 4 (Brazil)**

Representation of IFC and Companhia do Metropolitano de São Paulo-Metro in the BOT concession for the Mass Transit Line 4 project in São Paulo, Brazil.

## **Panama City Metro Lines 1 and 2 (Panama)**

Representation of Deutsche Bank AG, Bank of Tokyo Mitsubishi UFJ, Citibank and Mizuho Bank, as arrangers and initial purchasers, in an up to US\$1.45 billion no objection certificates (Certificados de No Objeción, or CDNOs) purchase facility to be provided to a consortium comprising Construtora Norberto Odebrecht S.A., Panama Branch and FCC Construcción S.A. to finance the design, construction and installation of Line Two of the Panama Metro in Panama City, Panama. The CDNOs will be issued and payable by agencies of the federal government of Panama. White & Case also advised on the engineering, design, construction and installation of a metro station in El Ingenio and a two-km extension of the Linea Uno del Metro de Panama project in Panama City, Panama.

## **Santiago Metro Lines 3 and 6 (Chile)**

Representation of Empresa de Transporte de Pasajeros Metro S.A. (Metro), the owner and operator of the Santiago subway system in Chile, in the two-stage aggregate US\$1.3 billion financing for the construction of new subway lines 3 and 6 and improvements on existing lines. The Firm represented Metro in connection with its issuance of US\$500 million aggregate principal amount of 4.750 percent notes due 2024, through a Rule 144A/Regulation S issuance, and in a US\$800 million commercial loan and ECA-insured facilities.

## **Caguas-San Juan Commuter Train Project (Puerto Rico)\***

Representation of the Puerto Rico Public-Private Partnerships Authority, in collaboration with the Puerto Rico Highways and Transportation Authority, in connection with the US\$400 million Caguas-San Juan Commuter Train Project.



# Water and waste

The US government has allocated US\$48.8 billion to drinking water and wastewater systems over the next five years

## Vista Ridge Water Pipeline (US)

Representation of Ridgewood Private Equity Partners in connection with its acquisition of a majority equity interest in Vista Ridge LLC, the concessionaire for a 142-mile water pipeline in Texas, the offtaker of which is the San Antonio Water System. We have negotiated multiple amendments to the Water Purchase Agreement, run an RFP process for and negotiated a long-term operations and maintenance agreement to navigate the project through the successful achievement of COD. Most recently, we advised on a US\$1.05 billion refinancing of the project's construction financing at the end of 2020, implemented as a US private placement. The refinancing was recently awarded **Americas Water Deal of the Year** by *IJGlobal* 2020. The original project was awarded **North America Water Deal of the Year** by *IJGlobal* 2017 and *Project Finance International* 2017, and **Water Deal of the Year** by *Global Water Intelligence* 2017 and **Best Utilities Project, Gold Award** by *P3 Bulletin* 2017.

## Seven Seas Water (US)

Representation of Morgan Stanley Infrastructure Inc., a leading global infrastructure investor, in its acquisition of Seven Seas Water Corporation, AquaVenture Holdings Inc. and AquaVenture Holdings Curacao N.V., a multinational developer, owner and operator of water production and wastewater treatment plants and businesses, from AI Aqua (Luxembourg) S.a.r.l, a company owned by Advent International Corporation.

## Carlsbad Desalination (US)\*

Representation of the institutional investors in the US\$1 billion tax-exempt private activity bond financing for the Carlsbad Desalination Project in Carlsbad, California. Sponsored by Poseidon Water and executed as a private placement, the transaction achieved financial close in December 2012 and was the first desalination project of its kind to close in California. Awarded **North American Water Deal of the Year** by *Project Finance* 2012, **North American Infrastructure Deal of the Year** by *Infrastructure Investor* 2012, **Desalination Deal of the Year** by *Global Water Intelligence* 2012 and **Far West Deal of the Year** by *Bond Buyer* 2012.

## Brackish Water Reverse Osmosis Desalination Plant (US)

Representation of Seven Seas Water Corporation on a Water Supply Agreement entered into with the City of Alice, Texas. This is a P3 arrangement pursuant to which Seven Seas will construct, own and operate a brackish water reverse osmosis desalination plant on a site leased from the City.

## City of Fort Lauderdale Wastewater Treatment (US)

Representation of Ridgewood Infrastructure and IDE Americas, Inc. in connection with the development of the Prospect Lake Clean Water Center, which will replace the Fiveash Water Treatment Plant, in the City of Fort Lauderdale, including the negotiation of a water purchase agreement with the City of Fort Lauderdale and related project documents, as well as the structuring and negotiation of the related project financing.

## Waste Industries (US)

Representation of Macquarie Infrastructure Partners on the structuring of the competitive auction and subsequent sale of Waste Industries to an investor group comprising funds controlled by HPS Investment Partners, LLC and Equity Group Investments. Waste Industries is a regional provider of nonhazardous solid waste collection, transfer, recycling, and disposal services, which operates in North Carolina, South Carolina, Georgia, Tennessee, Virginia, Maryland, and Delaware.

## York Wastewater Management (US)\*

Representation of Kohlberg Kravis Roberts & Co. and Suez United Water in connection with their bid for the York Water System.

## Allentown Water (US)\*

Representation of Kohlberg Kravis Roberts & Co. and United Water in their bid for the long-term lease of the water and waste-water system in Allentown, Pennsylvania.

## El Realito Aqueduct (Mexico)

Representation of the consortium led by Controladora de Operaciones de Infraestructura in connection with the MXN 2.17 billion financing of a water aqueduct originating in the Realito Dam to the city of San Luis Potosi, Mexico. Awarded **Latin American Water Deal of the Year** by *Project Finance* 2011.

## Zapotillo Wastewater Treatment (Mexico)

Represented the consortium formed by Korea Water Resources Corporation, Samsung C&T Corporation, TECHINT, Samsung Engineering and VISE in preparing its proposal for an international public bid before the National Water Agency (CONAGUA), related to a 25-year concession for the design, financing, construction, equipment, operation and maintenance of a water treatment plant, including an aqueduct to be located in the states of Jalisco and Guanajuato.



## The US government will invest US\$14 billion in port projects in 2022, the single largest investment in ports in US history

### **Maier Terminals (US)**

Representation of Deutsche Bank Americas Holding Corp. and RREEF America L.L.C., an infrastructure group controlled by Deutsche Bank AG, in connection with their acquisition of the business of Maier Terminals, Inc., one of the largest independent multi-user container terminal operations in the world and the largest container operation at Port Elizabeth, New Jersey, located within the Port of New York and New Jersey.

### **BW Terminals (US)**

Representation of the lenders, in connection with the provision of a term loan facility and a revolving capex facility to BW Terminals, Inc., the holdco of three companies operating bulk liquid storage facilities located in Georgia and Louisiana servicing the Port of New Orleans.

### **Port Assets (US, Canada)**

Representation of the bidders in connection with their proposed acquisition and financing of three port assets located in Halifax, Vancouver and Pennsylvania being sold by Macquarie Infrastructure Partners.

### **Prince Rupert Port (Canada)**

Representation of Maier Terminals, Inc. with respect to the development of a 500,000 TEU terminal in Prince Rupert, British Columbia, Canada.

### **Açu Petróleo Port Expansion Project (Brazil)**

Representation of OPIC in its US\$350 million direct loan to Açu Petróleo, S.A., a Brazilian company, 80 percent owned by Prumo Logística S.A. (an EIG portfolio company) and 20 percent by Oiltanking GmbH, to finance the development, construction and operation of infrastructure (including dredging) related to ship-to-ship oil transshipment operations at Terminal 1 of the Açu Port located in the municipality of São João da Barra, Brazil.

### **Salaverry Multipurpose Port (Peru)**

Representation of Trabajos Marítimos S.A., as sponsor, and Salaverry Terminal Internacional S.A. (STI), as borrower, in connection with entering into a US\$132 million limited recourse project finance facility with various international banks. The proceeds of the financing are expected to be used to undertake an expansion of the Salaverry Multipurpose Port, located in the department of La Libertad in the Republic of Peru.

### **Acajutla and La Union Ports (El Salvador)**

Representation of IFC Infrastructure Advisory Services Group and The Republic of El Salvador, through the Salvadorian Executive Commission for Ports, to structure and implement a PPP scheme for the ports of Acajutla and La Union.

### **Caucedo Port (Dominican Republic)**

Representation of the senior lenders, including IFC, the Bank of Nova Scotia, DEG and Compagnie Francaise d'Assurance pour le Commerce Extérieur, in connection with the approximately US\$195 million (phase I) and approximately US\$280 million (phase II) project financing of the Caucedo deepwater port facility project in the Dominican Republic.

### **Panama Canal Expansion Project (Panama)**

Representation of Grupo Unidos por el Canal, S.A. (GUPC), as contractor for the design and construction for the Panama Canal expansion project, one of the largest civil works projects in the world, which has drawn widespread international attention. In addition to assisting GUPC in dispute proceedings relating to the project, the Firm assisted in connection with the negotiation and execution of a variation agreement to restructure the construction contract for the project, as well as in the US\$400 million financing for additional funding.

### **Posorja Port (Ecuador)**

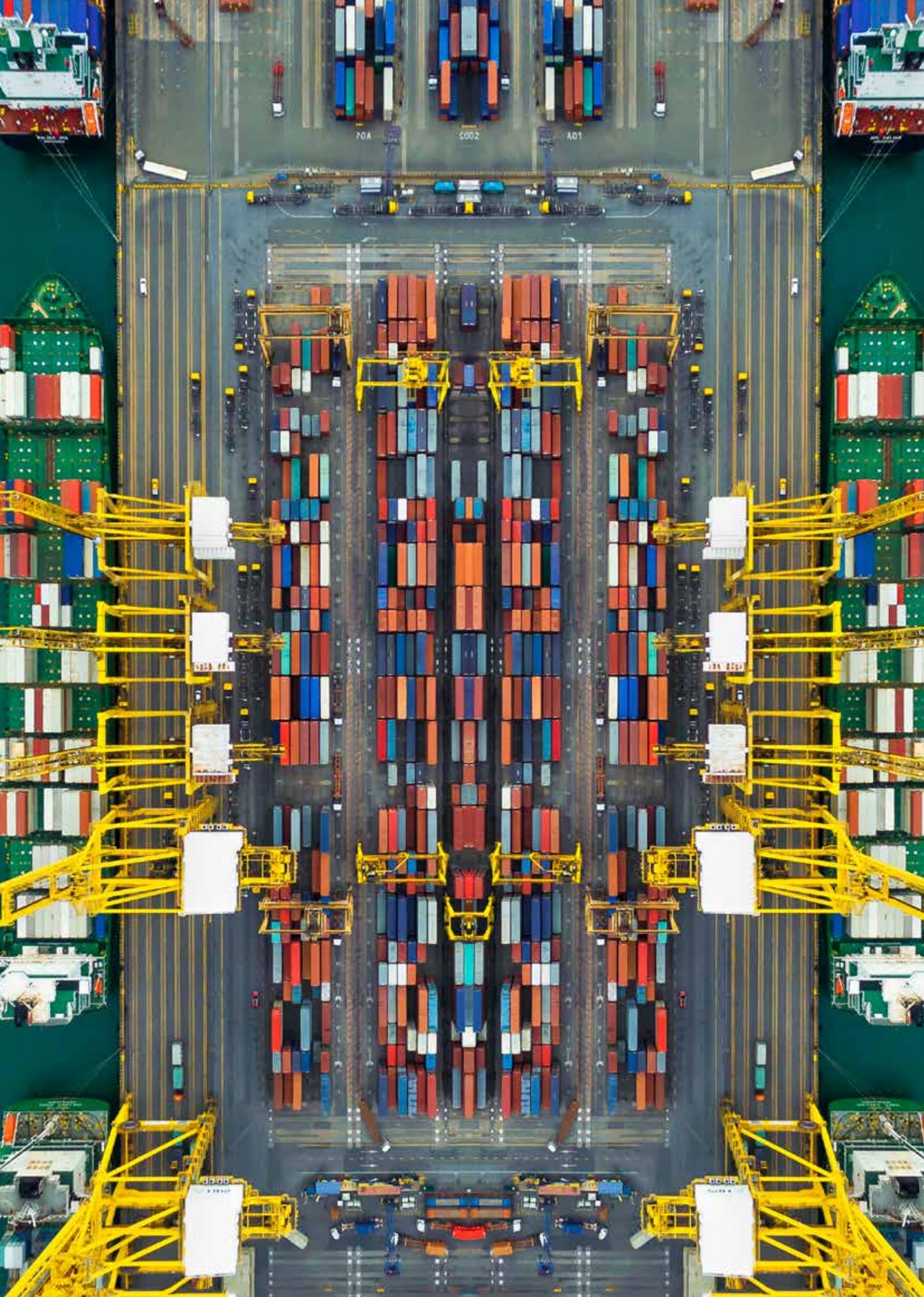
Representation of DP World PLC and its subsidiary DP World Posorja S.A. in connection with the approximately US\$377 million project financing for the construction of a new deepwater multipurpose port terminal to be located in Posorja, Ecuador, southwest of Guayaquil, Ecuador. The financing is being extended by IDB Invest, Proparco and DEG.

### **CELSE – Centrais Elétricas de Sergipe (Brazil)**

Representation of Goldman Sachs, IDB Invest and IFC in connection with the structuring of the financing for the design, construction and operation of a 1,516 MW thermoelectric power plant and related LNG receiving and gas transportation infrastructure, located in Barra dos Coqueiros, in the State of Sergipe, Brazil. At approximately R\$5.0 billion (US\$1.8 billion), this is the largest LNG-to-power financing in Latin America to date.

### **Matarani Port Expansion Project (Peru)**

Representation of Terminal Internacional del Sur S.A., as borrower, and Santa Sofia Puertos S.A., as sponsor, in connection with the US\$280 million non-recourse project financing of the expansion of the Matarani Port in the Islay district of Arequipa, Peru, which is being provided by a group of top-tier international commercial banks. The expansion project is expected to more than double the port's handling capacity. Awarded [Latin American Transport Deal of the Year](#) by *IJGlobal* 2015 and [Best Port Financing](#) by *LatinFinance* 2015.



## The US government has set aside US\$65 billion for broadband infrastructure and affordability initiatives

### **New York City Subway Wireless Network (US)**

Representation of Transit Wireless in connection with the New York City Subway Wireless Network, including negotiation of a license agreement for a wireless communications network in the Canarsie tunnel within the New York City Subway system; and representation of the debt providers in connection with a successful refinancing in relation to Transit Wireless' development of a fiber network and DAS system related to the development of NYC's subway wireless network.

### **Nautilus Cryptomine (US)**

Representation of Talen Energy Corporation and its subsidiary Cumulus Growth Holdings LLC on a up to US\$175 million strategic capital partnership between Cumulus Digital LLC, a subsidiary of Cumulus Growth, and Orion Energy Partners to fund Talen's bitcoin mining joint venture, Nautilus Cryptomine. The investment will also fund common infrastructure for the Cumulus hyper-scale data center campus, adjacent to Talen's 2.5 GW Susquehanna carbon-free nuclear plant. Awarded North America Alternative Deal of the Year by IJGlobal 2021.

### **Bluebird Fiber Network (US)**

Representation of Macquarie Infrastructure Partners and Uniti Group Inc. with respect to the acquisition of Bluebird Network, LLC, the owner of an approximately 5,200-mile fiber network in Missouri and Illinois, and the concurrent representation of Macquarie Infrastructure Partners with respect to the acquisition of Uniti Group Inc.'s Midwest fiber business, comprising an approximately 2,500-mile fiber network in Illinois, and the structuring of an OpCo-PropCo partnership with Uniti Group Inc. in connection therewith.

### **InSite Wireless (US, Canada)**

Representation of Macquarie Infrastructure Partners III in its acquisition of a controlling equity interest in InSite Wireless Group (InSite) for consideration of approximately US\$280 million. InSite owns, operates and manages wireless telecommunications tower site facilities and distributed antenna systems across the US, Puerto Rico, US Virgin Islands, Canada and Australia.

### **EchoStar (US)**

Representation of EchoStar in its strategic transaction with DISH Network for (i) five satellites and related liabilities for in-orbit incentive payments to the manufacturers of certain of those satellites and long-term operating lease agreements for transponder services, and (ii) US\$11 million in cash from DISH Network in exchange for two issues of a newly created preferred tracking stock that tracks the residential retail satellite business of a subsidiary of EchoStar.

### **GTT Communications' Telecoms (US)**

Representation of the mandated lead arrangers on the provision of approximately US\$1.1 billion of underwritten facilities for the acquisition of GTT Communications' telecoms infrastructure business by I Squared Capital.

### **Aligned Energy Data Centers (US)**

Representation of Macquarie Infrastructure Partners in its acquisition of a 50 percent equity interest in Aligned Energy, an infrastructure technology company that offers colocation and build-to-scale solutions to cloud, enterprise and managed service providers.

### **Satellite Financings (US)**

Representation of US Ex-Im Bank in its direct loans to ViaSat Technologies, a subsidiary of ViaSat, Inc., and Space-Communications, an Israeli satellite company, to finance a portion of the costs of construction, launch and insurance for the ViaSat-2 and AMOS-6 commercial satellites.

### **FirstLight Bid (US)**

Representation of the underbidder in its potential acquisition of FirstLight, a fiber-optic data, internet, data center, cloud and voice services provider, to enterprise and carrier customers throughout the Northeast with more than 40,000 locations serviceable by its 14,000-route-mile fiber network.

### **Rio de Janeiro Public Lighting (Brazil)**

Representation of the issuers on a novel financing structure used for the modernization of the public lighting system and installation of smart city technologies in Rio de Janeiro.

### **Phoenix Towers (Brazil)**

Representation of IFC in connection with the BRL 150 million loan facility to Phoenix Tower Participações S.A. for (i) the refinancing of the loan facility previously granted by IFC; (ii) the repayment of the Cedula de Credito Bancario issued to Itau Unibanco S.A.; and (iii) the financing of the built to suit program of Phoenix Tower, supporting the construction of new towers for wireless telecommunication networks in Brazil, to be leased to mobile network operators.

### **KIO Bid (Mexico)**

Representation of the underbidder to acquire KIO Networks, a leading Mexican fiber-optic bandwidth infrastructure services provider with more than 4,200 kms of fiber-optic lines, pursuant to a fully binding bid with no diligence or documentary conditions.



# Power and transmission

The US Department of Energy is prepared to invest up to US\$5 billion in loan guarantees to support innovative transmission projects

## **Bayonne Energy Center (US)**

Representation of Macquarie Infrastructure Corporation and its subsidiary, Bayonne Energy Center, LLC (BEC), in connection with the expansion of the Bayonne Energy Center project. The BEC project is composed of a gas-fired power generating facility in Bayonne, New Jersey, and a seven-mile transmission line providing electricity to New York City.

## **Competitive Power Ventures (US)**

Representation of Global Infrastructure Partners in the acquisition of the principal holdings of Competitive Power Ventures (CPV) from Warburg Pincus LLC. The transaction includes equity interests in a portfolio of power generation projects, as well as CPV's development and asset management platforms.

## **Sempra Energy Acquisition (US)**

Sempra Energy on its US\$9.45 billion all-cash acquisition of Energy Future Holdings Corp. and its subsidiary, Energy Future Intermediate Holding Company, the indirect owners of approximately 80 percent of Oncor Electric Delivery Company, LLC, the largest utility in Texas.

## **Essential Power (US)**

Representation of IFM Investors in the sale by competitive auction of Essential Power, a net 1,767MW power generation portfolio with facilities throughout the Mid-Atlantic and New England, to The Carlyle Group.

## **InfraREIT (US)**

Sempra Energy in the US\$1.275 billion take private by Oncor Electric Delivery Company LLC, a subsidiary of Sempra, of InfraREIT, Inc., which owns electrical power lines, substations and transmission towers in Texas.

## **Colbún Transmisión Acquisition (Chile)**

Representation of Alfa Desarrollo SpA in the US\$1.3 billion acquisition of Colbún Transmisión, S.A. The acquisition will include the transfer of 899 kilometers of transmission lines and 27 substations that Colbún Transmisión, S.A. operates in the Chilean Sistema Eléctrico Nacional (National Electric System), representing approximately 5 percent to the total transmission market in Chile.

## **Invenergy Clean Power (US, Canada and Mexico)**

Representation of AMP Capital in the structuring of a 50/50 partnership with Invenergy Clean Power LLC to invest in Invenergy's operating and development portfolio of natural gas-fired power generation facilities across the US, Canada and Mexico. The portfolio at closing is composed of seven operating plants with net capacity of 2,680 MWs in the US and Canada, one facility under construction in Pennsylvania, and two late-stage development projects in Mexico. It also includes an extensive early to mid-stage development pipeline in the US and Mexico.

## **San Juan Power Project (Chile)**

Representation of AB Svensk ExportKredit, Banco Security, DNB Group, Agencia en Chile, KfW and SMBC, as lenders, and EKF, in the US\$306 million project financing of the San Juan Project, a 185MW wind electricity generation facility and related 86-km transmission line in Atacama, Chile. The financing, which consists of commercial and ECA-guaranteed loan facilities, is supported by long-term power purchase agreements with distribution companies.

## **SIC-SING Transmission Project (Chile)**

Representation of nine commercial lenders and Prudential, as initial fixed-rate note purchaser, in the USD and Chilean Peso project financing for the construction of a transmission line and related substations in Chile. The project involves the construction of a 610-km transmission line connecting Chile's central SIC and northern SING grids.

## **Kelar Gas Power Plant (Chile)**

We represented KEXIM and The Bank of Tokyo-Mitsubishi UFJ, Ltd., Mizuho Bank, Ltd., Natixis, New York branch, and Sumitomo Mitsui Banking Corporation as mandated lead arrangers and lenders, in connection with the design, engineering, procurement, construction, financing, ownership, operation and maintenance of Kelar S.A., an up to 517 MW combined-cycle gas power plant located in the province of Antofagasta, Chile. Awarded [Latam Power Deal of the Year](#) by *Project Finance International* 2014.

## **Moyobamba-Iquitos (Peru)**

Representation of the lenders in the proposed US\$1 billion transmission line project in Peru. The project was expected to connect the isolated Iquitos system in northern Peru to the national grid by way of a 220-kV, 500-km transmission line.



# Energy transition

## US DOE will invest US\$96 million to advance carbon capture technologies for the natural gas and industrial sectors

### **Integrated Fleet Electrification (US)**

Representation of AlphaStruxure, a joint venture between Schneider Electric and Carlyle Group on its Integrated Fleet Electrification Infrastructure Project to Support Montgomery County, Maryland's Growing Electric Bus Fleet. The Brookville Smart Energy Bus Depot is a first-of-its-kind integration of microgrid and EV-charging infrastructure for the county's public transportation system.

### **8 Rivers Capital (US)**

Representation of 8 Rivers Capital, LLC, in connection with the investment by Oxy Low Carbon Ventures, LLC (OLCV), a subsidiary of Occidental Petroleum Corporation, in the capital of Net Power, LLC. The investment will advance the development of Net Power's low-cost, natural gas electric power system that generates no atmospheric emissions and inherently captures all carbon dioxide (CO<sub>2</sub>).

### **Taylorville Energy Center (US)**

Representation of the US Department of Energy (US DOE) in connection with the proposed US\$3.5 billion TEC project, an experimental coal gasification project with carbon capture and storage capabilities.

### **Port Arthur Cogeneration Plant (US)**

Representation of Air Products and Chemicals in connection with the modification of a state-of-the-art US\$431 million carbon capture and sequestration demonstration project in Port Arthur, Texas. This is one of only 21 large-scale commercial CCUS projects in operation in the world today.

### **Carbon Capture Conversion Plant (US)**

Representation of a company in drafting and negotiating an EPC agreement to convert a power plant and install carbon capture technology with the sponsorship of the US DOE.\*

### **Indiana Gasification (US)**

Representation of US DOE in connection with a loan guarantee provided by US DOE to Indiana Gasification, LLC for construction of a coal to substitute natural gas (SNG) plant.

### **Standalone Floating Battery Storage Project (US)**

Advised the buyer in connection with the acquisition, development, construction and financing of a 300 MW standalone floating battery storage project in New York.

### **Anaerobic Digestion Technologies (US)**

Representation of a private equity fund in its investment in a group of companies developing and implementing anaerobic digestion technologies in the US.

### **esVolta Battery Storage Platform (US, Canada)**

Representation of Blue Sky Investments in the establishment of esVolta, which in turn acquired an initial portfolio of 116 MWh over-the-fence battery storage projects, including operational projects plus a contracted pipeline, placing the company among the largest owners of energy storage assets.

### **Hydrogen and Nitrogen-based Ammonia Plant (US)**

Representation with respect to the financing of Gulf Coast Ammonia, a world-scale hydrogen- and nitrogen-based ammonia plant in Texas City, Texas, with capital costs in excess of US\$800 million.

### **Hydrogen Refuelling Stations (US)**

Representation of a global leader in the gas sector on the development of hydrogen refueling stations in California.

### **Hydrogenics Corporation (Canada)**

Representation of Algonquin Power Income Fund in connection with its business combination with Hydrogenics Corporation, a developer and manufacturer of hydrogen generation and fuel cell products based on water electrolysis and proton exchange membrane technology based in Canada.

### **STP Nuclear Project (US)**

Representation of Nuclear Innovation North America in the proposed project financing of the 2.7 GW STP nuclear power plant expansion in Texas, including a proposed US DOE loan guarantee.

### **Electric Buses Fleet (Chile)**

Representation of AMP Capital, a global investment manager and a subsidiary of Australia's largest retail and corporate pension provider, in its acquisition of a majority participation in a joint venture with Enel X SrL, an Italy-based provider of energy-related services, on the long-term financing for a fleet of 433 electric buses and related charging infrastructure being used for the provision of public transportation services in Chile.

### **Green Hydrogen Plant (Chile)**

Representation of a multinational client in the development of a supply chain green hydrogen project in Chile.

### **Project Termo Waste-to-Energy (Mexico)**

Representation of the lenders including Inter-American Development Bank on the design, development, construction and operation of a greenfield waste-to-energy plant in the Mexico City area.



## Fitch Ratings predicts conditions for Latin America's oil and gas companies will stabilize in 2022

### Shenandoah Field Financing (US)

Representation of a syndicate of leading commercial and institutional lenders, led by Société Générale, in the up to US\$1.25 billion financing for the development of the deepwater Shenandoah field in the US Gulf of Mexico. The deepwater Shenandoah field is situated within the Walker Ridge area of the Gulf of Mexico in an average water depth of approximately 1,800 meters. The first oil production from the Shenandoah deepwater oil field is expected in 2024, and it is anticipated to become a large oil & gas-producing asset in the US Gulf of Mexico. The transaction structure is unusually complex, given multiple borrowers, a development period in excess of three years, deepwater location of the field, and the requirement for offshore gathering and transportation infrastructure as well as onshore processing facilities.

### Freeport LNG (US)

Representation of Freeport LNG in more than US\$16 billion of cash equity, mezzanine debt, senior secured bank financings, interest rate hedging transactions and project bond issuances for the first three trains of the Freeport LNG multi-train natural gas liquefaction facility at Quintana Island in Texas. The individual trains comprising the facility are separately owned and financed by subsidiaries of Freeport LNG. Awarded **Global Deal of the Year** by *IJGlobal* 2014 and **Global Project Finance Deal of the Year** *The American Lawyer* 2014, **Americas Deal of the Year** by *Project Finance International* 2014.

### Hess Midstream Partners (US)

Representation of Hess Midstream Partners LP in connection with its US\$350 million revolving credit agreement. JPMorgan Chase acted as administrative agent and JPMorgan Chase, Bank of America, Citibank, Wells Fargo, Goldman Sachs and Morgan Stanley acted as issuing banks and lenders from time to time as parties thereto. The revolving facility has a US\$250 million accordion feature.

### Motiva (US)

Saudi Refining Inc. (SRI), a wholly owned subsidiary of Saudi Arabian Oil Company, in the discontinuation of Motiva Enterprises LLC and the division of Motiva's assets, liabilities, and businesses between SRI and affiliates of its joint venture partner, Royal Dutch Shell PLC.

### Traverse Midstream (US)

Representation of Deutsche Bank and JPMorgan Chase & Co. in a US\$1.385 billion term loan to Traverse Midstream Partners, a pipeline investor with a portfolio of midstream assets that harness natural gas from the Marcellus and Utica Shales.

### Salt Creek (US)

Representation of Deutsche Bank as sole arranger and underwriter of a US\$350 million credit facility to Salt Creek Midstream, LLC. Salt Creek is engaged in the development, design, permitting, engineering, procurement, construction, completion, testing, financing, operation and maintenance of the Salt Creek Plant Facility, a greenfield 260 mmfc/d cryogenic gas gathering and processing facility located in Reeves County, Texas.

### Magnolia LNG (US)

Representation of the lenders to the Magnolia LNG Project, an eight million tonne per annum liquefaction and export terminal being developed by Liquefied Natural Gas Limited in the Port of Lake Charles, Louisiana.

### Energía del Pacífico Power Plant (El Salvador)

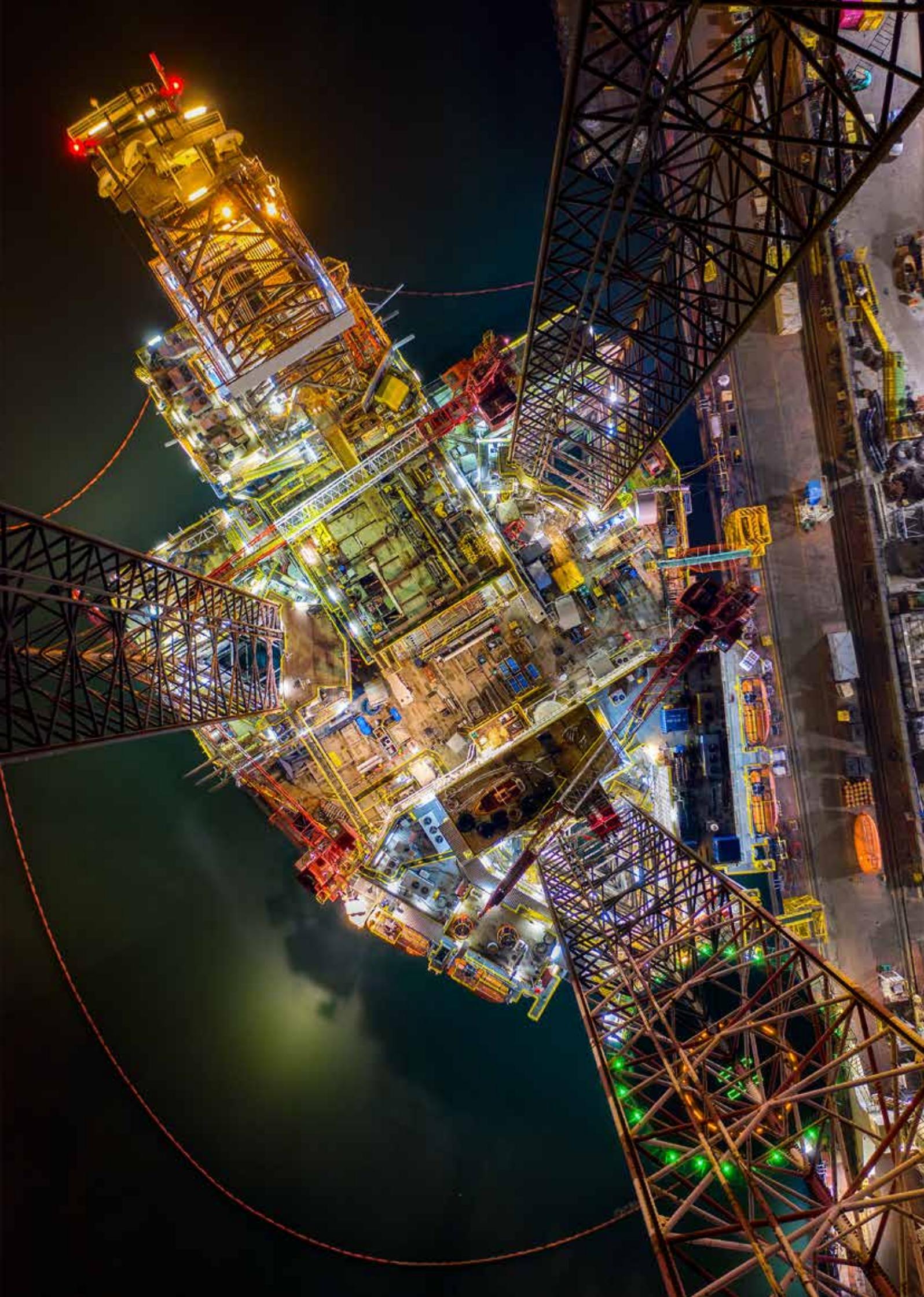
Representation of Invenergy and its project subsidiary, Energia del Pacifico, on the development and project financing of the 378MW liquefied natural gas (LNG)-to-power infrastructure project at the Port of Acajutla in El Salvador. The project includes a floating storage and regasification unit (FSRU) permanently moored through a modified spread mooring system for LNG delivery, storage and regasification, a long-term LNG supply contract for the FSRU, a natural gas pipeline that will run from the FSRU to the power plant, and the construction of a 44-km, 230-kilovolt transmission line and substations connecting the power plant to the El Salvador electric grid. Awarded **Infrastructure Financing of the Year: Central America** by *LatinFinance* 2020 and **Project Finance Deal of the Year (Energy)** by *Latin Lawyer* 2019.

### Ramones Phase II (Mexico)

Representation of BlackRock Inc. in their acquisition of 45 percent of TAG Pipelines Sur, a company incorporated as a joint venture between Pemex and GDF Suez, and 45 percent of TAG Norte Holding, a company incorporated as a joint venture between Pemex and Sempra's Mexico unit (IEnova), which is currently developing the Ramones Phase II North Natural Gas Transportation System. This is the largest gas transportation system built by the Mexican government in the past 40 years.

### Project Azteca II (Mexico)

Representation of a syndicate of lenders to Petrolera Cárdenas Mora, S.A.P.I. de C.V., a wholly owned subsidiary of the Egypt-based Cheiron Petroleum Corporation, in the first-ever reserve-based lending transaction in respect of upstream oil & gas assets located in Mexico.



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