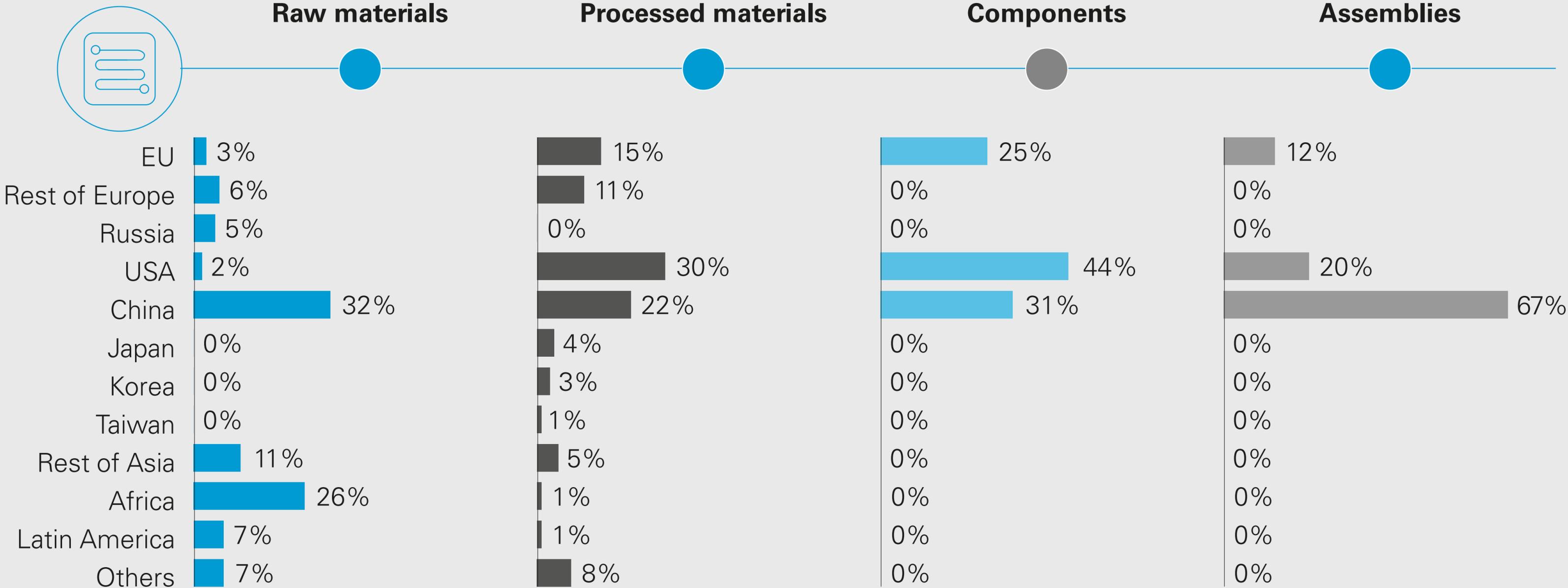


An overview of supply risks, bottlenecks and key players along the supply chain of fuel cells



Note: In the case of components, the graph represents combined categories for Europe (EU27 together with Rest of Europe), North America (USA + Canada), and Asia (China, Japan, Korea, Taiwan, and Rest of Asia) presented at the level of the main source.

● Non-critical ● Critical - One step is considered critical if at least 30% of its elements are critical