

WHITE & CASE UNLOCKING THE FUTURE OF THE GLOBAL BATTERY SUPPLY CHAIN

10TH OCTOBER 2023



NATIONAL SECURITY VS COMMERCIAL GOALS

TREND TOWARDS ONSHORING OF SUPPLY CHAIN



BARRIERS TO JOINT VENTURES IS AN ISSUE

UNLOCK THE POWER OF THE SUPPLY CHAIN

THERE IS A GREAT NEED FOR SKILLED PEOPLE IN THE MINING INDUSTRY

ETHICAL LABOUR SOURCING CONSIDERATIONS ARE KEY

SUBSIDIES & INCENTIVES ARE RESHAPING INVESTMENTS

BATTERY OWNERSHIP IS ESSENTIAL



GROWING REGULATORY BURDEN & STANDARDISATION OF RULES

RECYCLING IS BOTH A CHALLENGE & AN OPPORTUNITY

BUT WE MUST MOVE AND ADAPT!



384 MINES NEEDED BY 2030

SUBSTITUTIONS ARE A RISK!

SPEAKERS

- RIGHT HONOURABLE SIR ALOK SHARMA KCMG: MP
- MARCELO BASTOS: DIRECTOR OF ANGLO AMERICAN, ILUKA RESOURCES AND AURIZON
- CORINNA CLASS: HEAD OF LEGAL REGULATORY & PRODUCT COMPLIANCE, MERCEDES BENZ
- INGA PETERSEN: EXECUTIVE DIRECTOR AT GLOBAL BATTERY ALLIANCE
- DAVID BOND, JOHN TIVEY, DAVID STRICKLAND: PARTNERS, WHITE & CASE LLP

Sciberia

CHINA IS DOMINANT IN THE MARKET

BY 2030 THE SAME PLAYERS WILL BE DOMINANT

ENSURE SECURITY OF SUPPLY

AVAILABILITY AND PRICING OF MINERALS WILL BE AN ISSUE

UPCYCLING WILL BE KEY

IT'S A VITAL PART OF DECARBONISING THE ECONOMY

THE INDUSTRY MUST BE SCALED SUSTAINABLY

BATTERY PASSPORTS CAN HELP REDUCE FRICTION AND LOWER THE BATTERY FOOTPRINT