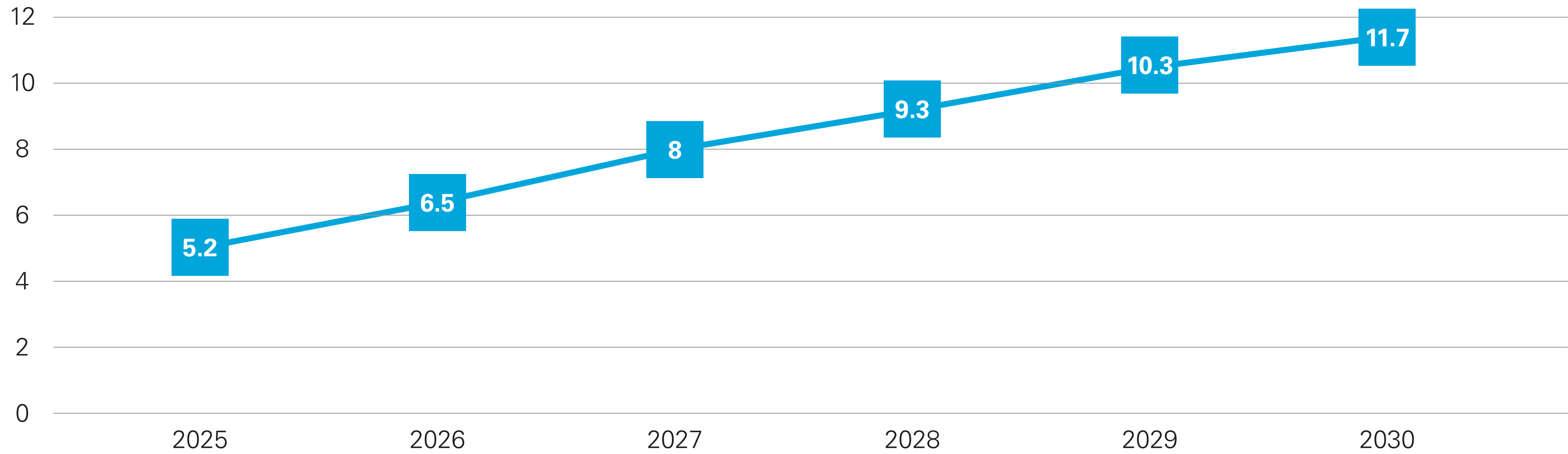


Power consumption by data centers (estimated), in terawatt-hours



Source: McKinsey & Company, “The data center balance: How US states can navigate the opportunities and challenges”
(Published on August 8, 2025).